

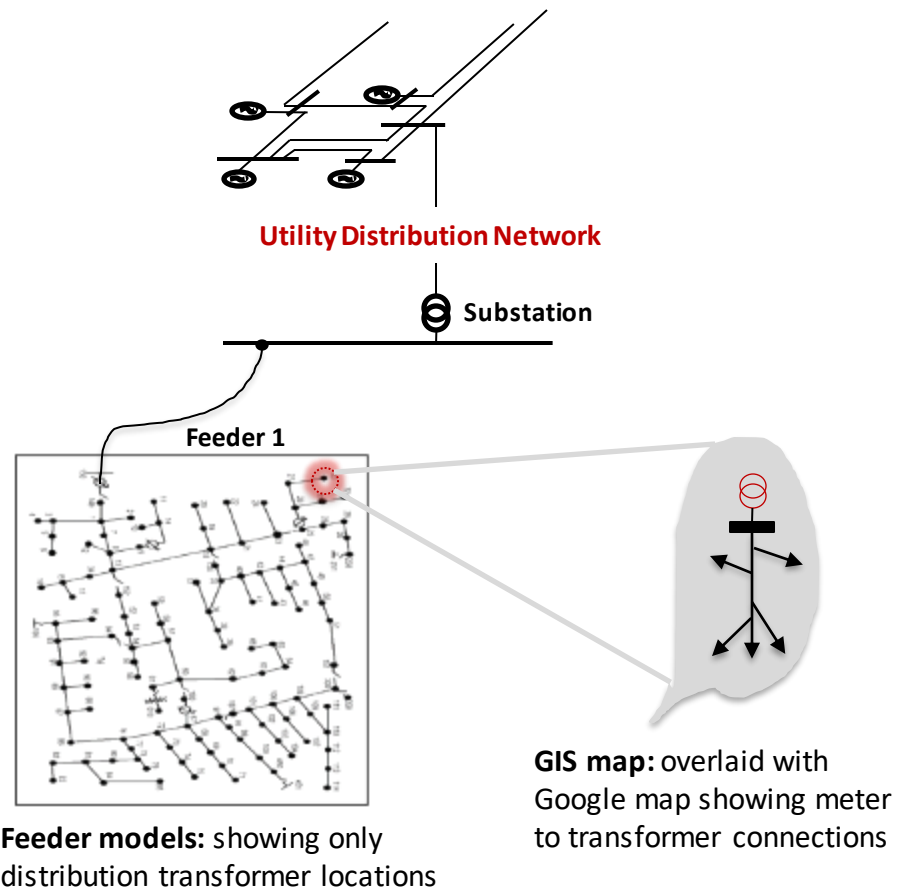
Application of Advanced Data Analytics in Distribution Grid Operation and Planning

Professor Ning Lu

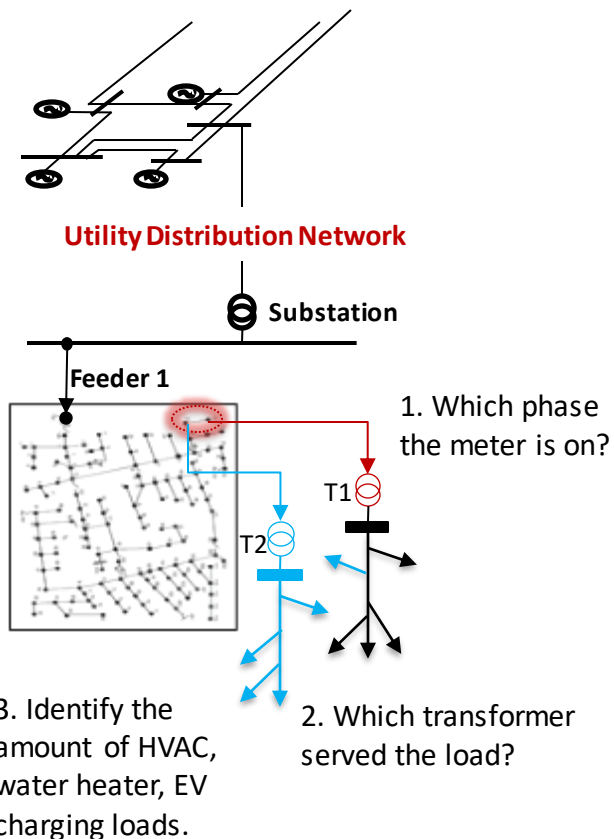
NC State University
Dept. of Electrical and Computer Engineering

- Advanced Data Analytics
 - Sponsored by **ElectriCities** and collaborated with **New River, Wilson Power, Fayetteville PWC**
 - Characteristics of utility data sets
- Use Cases
 - Use Case 1: Mislabeled meter phase
 - Use Case 2: Mislabeled transformer-Meter pairing
 - Use Case 3: Load disaggregation
 - Use Case 4: Impact of PV and EV integration
 - Use Case 5: Baseline estimation

- Smart Meter Data
 - Real and reactive power or power factors
 - Voltage
- SCADA Data
 - Feeder level data (Voltage, Current, Real and Reactive Power)
 - Demand Response and CVR events
- Customer Information System Data
 - Network connections (i.e., meter-transformer-substation connections)
 - Load types



- **Use Case 1: Mislabeled meter phase**
- **Use Case 2: Mislabeled transformer-Meter pairing**
- **Causes**
 - Erroneous entries
 - Feeder reconfiguration
 - Transformers and meters can be moved to another location
 - Labor intensive to maintain the information up-to-date
- **Use Case 3: Load disaggregation**
- **Use Case 4: EV and PV Integration Analysis**
- **Use Case 4: Baseline estimation**
- **Needs**
 - Identify high-quality demand response resources
 - Understand DER impacts on load curves
 - Quantify load reductions by CVR and DR



Use Case 1: Meter Phase Identification

Study conducted by: Hanpyo Lee (hlee39@ncsu.edu)

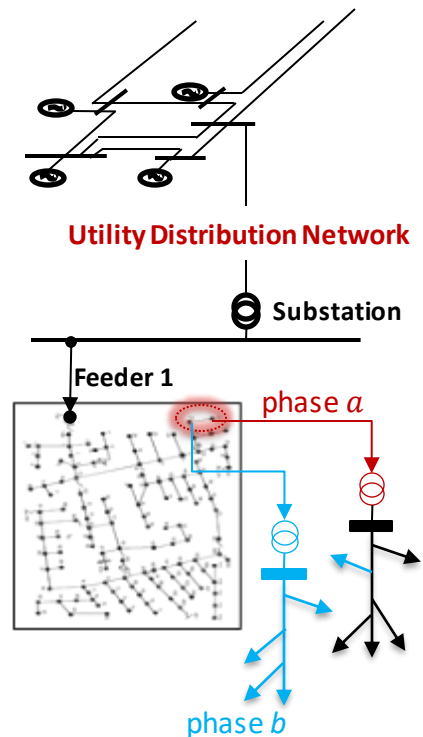
Industrial Advisors:

ElectriCities: PJ Rehm

New River Light and Power: Matthew Makdad,
Edmond Miller

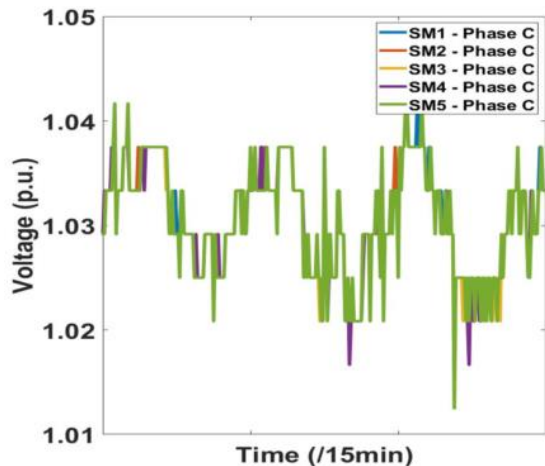


- Needs
 - Input errors are inevitable
 - Approximately 6% mislabeled meters
 - Manual checking is labor intensive
 - Need to automate the process
- Approach: basically a classification problem
 - Group meters together by the similarity of their voltage profiles
- Two Scenarios
 - Known meter-phase-label:
 - Label is right or wrong?
 - Unknown meter-phase-label
 - Which phase is the meter connected to?



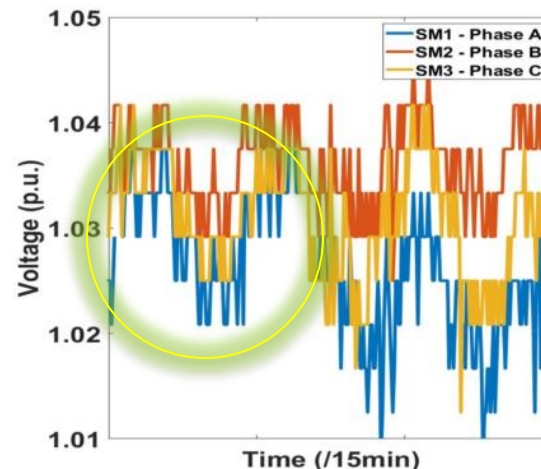
- Meters on the same phase and close to each other tend to see similar voltage profiles. The similarity can be estimated by **correlations**.

For five meters supplied by the same transformer on phase c



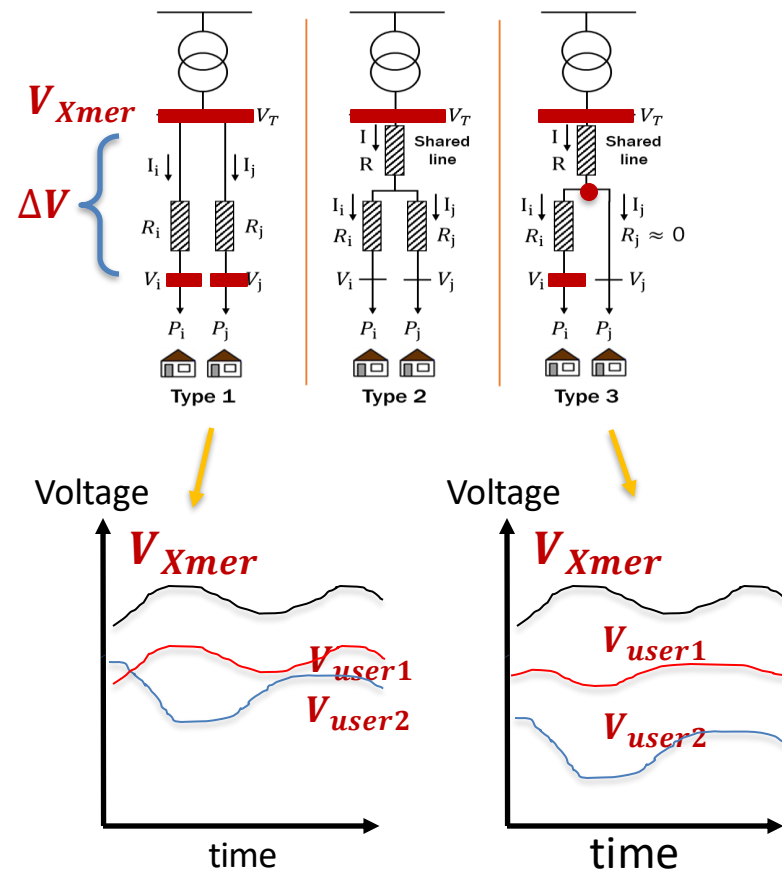
Voltage profiles are similar as they go up and down almost in sync with each other

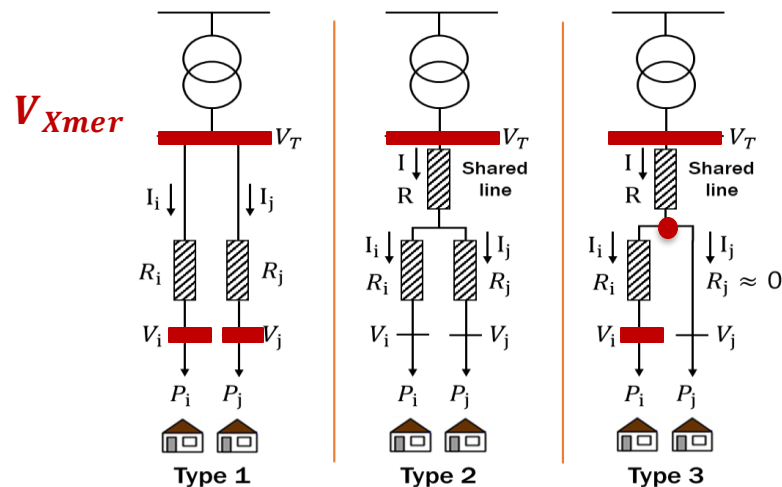
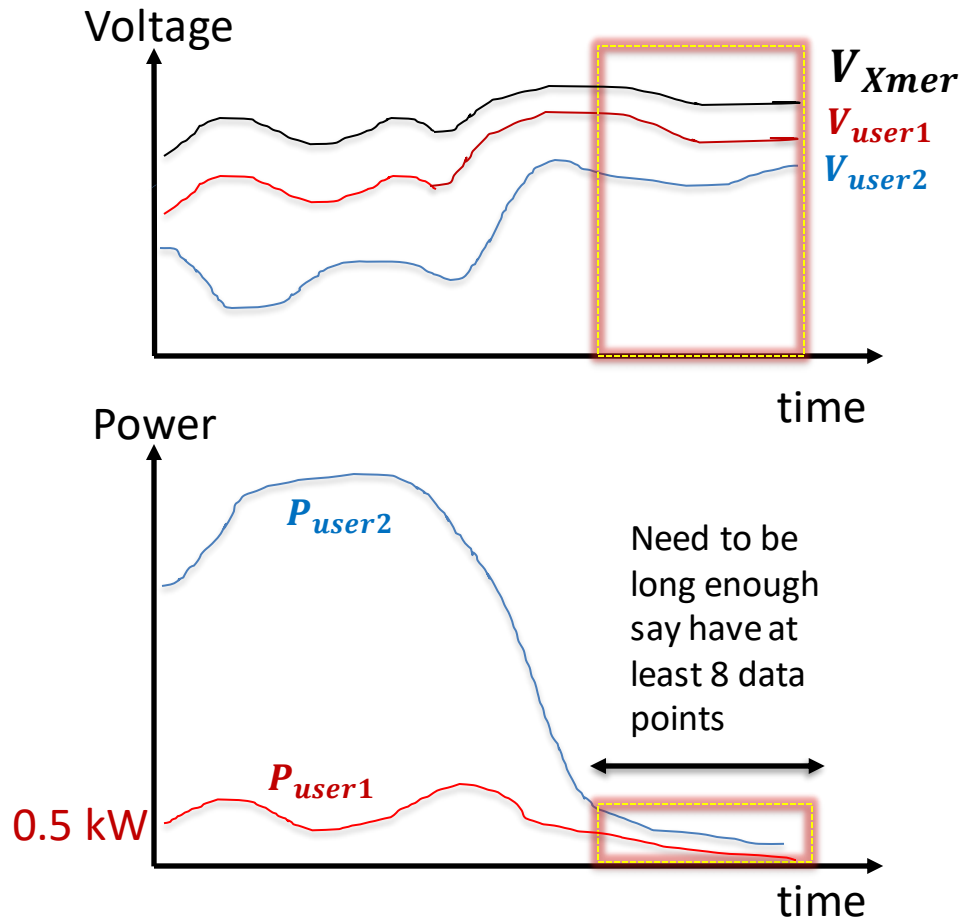
For three meters supplied by different transformers and on different phases



Voltage profiles differ from each other and out of sync

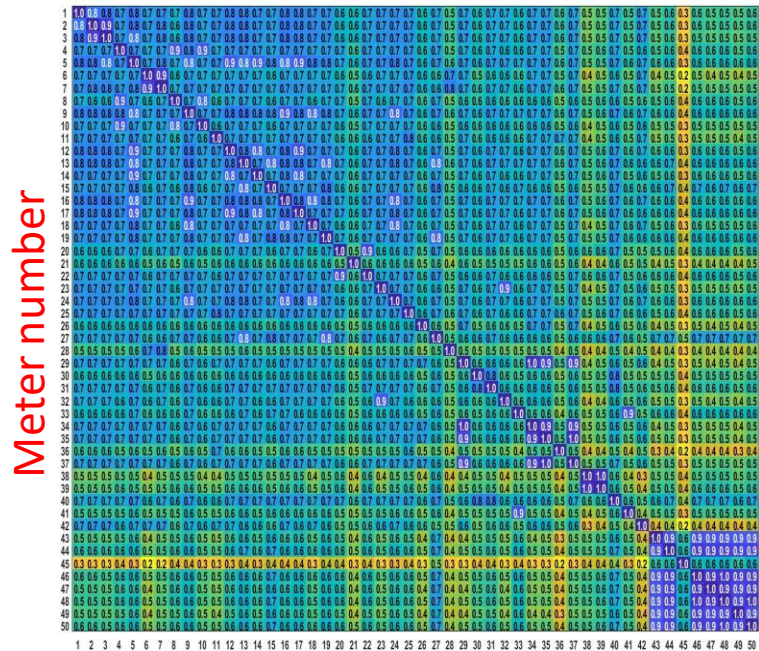
- Impact of circuit topology
 - Meters **in series** tend to have stronger correlation
 - Meters **in parallel** tend to have weaker correlations
- Causes
 - In a parallel circuit, voltage change at the end can change in differently ways
 - Especially when one user has high consumption and the other has low consumption





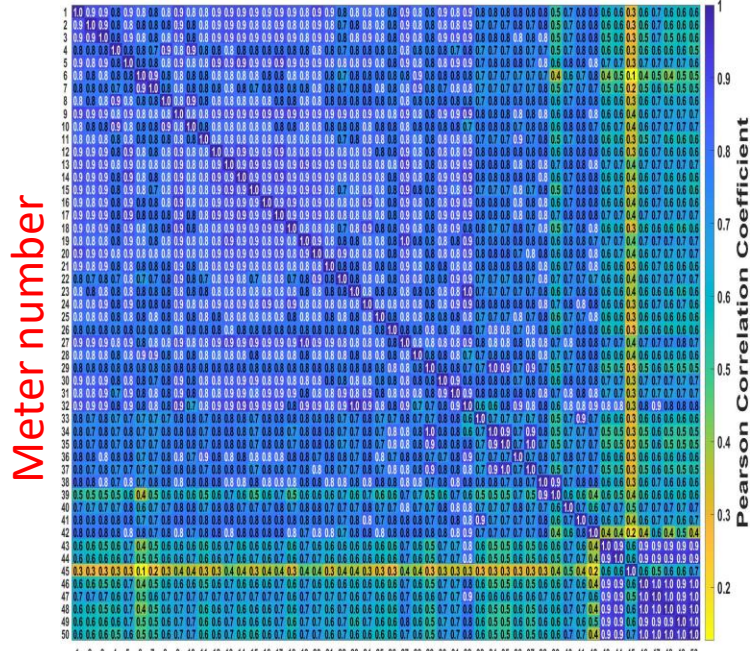
When the consumption is low, say $P < 0.5$ kW, meter side voltages are very close to the transformer voltage as the secondary circuit voltage drop is negligible.

Using all voltage data



Meter number

Use voltage segments from low-power periods



Meter number

The figure shows the correlation of meters with each other

The right correlation map shows much clear boundary between meter groups

- Testing on 1 synthetic and 13 real feeders
- Real data: 3 groups (small, medium, and large)
- Parameters: P_{th} , T_{dur} , and number of clusters

Data type	Group	Feeder No.	Optimal parameter values		
			P_{th} [kw] [0.5 2.0]	T_{dur} [h] [1.0 3.0]	$3 \times n$ [3 36]
Synthetic			[0.8 1.2]	1.0, 1.5	12
Real	Small	1, 3, 11	[0.8 1.2]	1.0, 1.5	6
	Medium	8, 10, 12, 13	[1.3 1.7]	2.5, 3.0	18
	Large	2, 4, 5, 6, 7, 9	[1.3 1.7]	1.0, 1.5	36

Feeder No.	Phases in the utility records				Phases predicted by the algorithm				Detected as correct (N_C1)	Detected as Incorrect (N_RT-N_C1)	Validated 1 (N_V1)	Accuracy1 ((N_C1+N_V1)/N_RT)	Detected as correct (N_C2)	Detected as Incorrect (N_RT-N_C2)	Validated 2 (N_V2)	Accuracy2 ((N_C2+N_V2)/N_RT)
	A	B	C	A+B+C (N_RT)	A	B	C	A+B+C (N_PT)								
Proposed Synthetic	436	293	371	1,100	436	293	371	1,100	1,100	-	-	100.0%	1,100	-	-	100.0%
1	7	24	2	33	5	25	3	33	31	2	-	93.9%	31	2	-	93.9%
2	146	159	145	450	139	152	159	450	415	35	35	100.0%	447	3	-	99.3%
3	11	26	36	73	11	26	36	73	73	-	-	100.0%	73	-	-	100.0%
4	147	91	178	416	144	94	178	416	399	17	10	98.3%	411	5	-	98.8%
5	192	214	231	637	210	218	209	637	605	32	24	98.7%	629	8	-	98.7%
6	344	249	306	899	363	262	274	899	803	96	80	98.2%	898	1	-	99.9%
7	113	102	109	324	115	104	105	324	313	11	5	98.1%	318	6	-	98.1%
8	51	51	71	173	49	53	71	173	169	4	2	98.8%	171	2	-	98.8%
9	62	193	301	556	57	194	305	556	505	51	35	97.1%	543	13	-	97.7%
10	22	42	67	131	22	42	67	131	131	-	-	100.0%	131	-	-	100.0%
11	3	10	11	24	3	10	11	24	24	-	-	100.0%	24	-	-	100.0%
12	39	37	32	108	39	37	32	108	108	-	-	100.0%	108	-	-	100.0%
13	55	56	26	137	55	56	26	137	137	-	-	100.0%	137	-	-	100.0%
Total	1,192	1,254	1,515	3,961	1,212	1,273	1,476	3,961	3,713	248	191	98.6%	3,921	40	-	99.0%
SC [3]																
Synthetic	436	293	371	1,100	424	276	400	1,100	1,063	37	-	96.6%	1,063	37	-	96.6%
1	7	24	2	33	9	24	-	33	29	4	1	90.9%	30	3	-	90.9%
2	146	159	145	450	158	155	137	450	435	15	8	98.4%	441	9	-	98.0%
3	11	26	36	73	11	24	38	73	70	3	-	95.9%	70	3	-	95.9%
4	147	91	178	416	164	80	172	416	397	19	12	98.3%	408	8	-	98.1%
5	192	214	231	637	204	221	212	637	606	31	16	97.6%	619	18	-	97.2%
6	344	249	306	899	347	250	302	899	831	68	60	99.1%	893	6	1	99.4%
7	113	102	109	324	115	103	106	324	312	12	5	97.8%	318	6	-	98.1%
8	51	51	71	173	49	50	74	173	167	6	-	96.5%	167	6	-	96.5%
9	62	193	301	556	50	183	323	556	527	29	14	97.3%	532	24	2	96.0%
10	22	42	67	131	21	42	68	131	130	1	-	99.2%	130	1	-	99.2%
11	3	10	11	24	4	10	10	24	23	1	-	95.8%	23	1	-	95.8%
12	39	37	32	108	39	37	32	108	108	-	-	100.0%	108	-	-	100.0%
13	55	56	26	137	55	56	26	137	135	2	-	98.5%	135	2	-	98.5%
Total	1,192	1,254	1,515	3,961	1,226	1,235	1,500	3,961	3,770	191	116	98.1%	3,874	87	3	97.9%

[3] Blakely, Logan, Matthew J. Reno, and Wu-chi Feng. "Spectral clustering for customer phase identification using AMI voltage timeseries." *2019 IEEE Power and Energy Conference at Illinois (PECI)*. IEEE, 2019.

Feeder No.	Phases in the utility records				Phases predicted by the algorithm				Detected as correct (N_C1)	Detected as Incorrect (N_RT-N_C1)	Validated 1 (N_V1)	Accuracy1 ((N_C1+N_V1)/N_RT)	Detected as correct (N_C2)	Detected as Incorrect (N_RT-N_C2)	Validated 2 (N_V2)	Accuracy2 ((N_C2+N_V2)/N_RT)
	A	B	C	A+B+C (N_RT)	A	B	C	A+B+C (N_PT)								
Proposed																
Synthetic	436	293	371	1,100	436	293	371	1,100	1,100	-	-	100.0%	1,100	-	-	100.0%
1	7	24	2	33	7	25	1	33	31	2	-	93.9%	31	2	-	93.9%
2	146	159	145	450	133	153	164	450	412	38	37	99.8%	444	6	4	99.6%
3	11	26	36	73	11	26	36	73	73	-	-	100.0%	73	-	-	100.0%
4	147	91	178	416	152	90	174	416	407	9	6	99.3%	402	14	4	97.6%
5	192	214	231	637	213	218	206	637	606	31	25	99.1%	630	7	-	98.9%
6	344	249	306	899	330	253	316	899	796	103	103	100.0%	898	1	-	99.9%
7	113	102	109	324	114	104	106	324	314	10	4	98.1%	315	9	1	97.5%
8	51	51	71	173	49	54	70	173	170	3	-	98.3%	170	3	-	98.3%
9	62	193	301	556	36	174	346	556	505	51	40	98.0%	548	8	-	98.6%
10	22	42	67	131	22	42	67	131	131	-	-	100.0%	131	-	-	100.0%
11	3	10	11	24	3	10	11	24	24	-	-	100.0%	24	-	-	100.0%
12	39	37	32	108	39	37	32	108	108	-	-	100.0%	108	-	-	100.0%
13	55	56	26	137	55	56	26	137	137	-	-	100.0%	137	-	-	100.0%
Total	1,192	1,254	1,515	3,961	1,164	1,242	1,555	3,961	3,714	247	215	99.2%	3,911	50	9	99.0%
CAM-EC [4]																
Synthetic	436	293	371	1,100	406	276	418	1,100	1,053	47	0	95.7%	1,053	47	-	95.7%
1	7	24	2	33	6	24	3	33	27	6	1	84.8%	28	5	-	84.8%
2	146	159	145	450	155	159	136	450	435	15	8	98.4%	441	9	-	98.0%
3	11	26	36	73	18	20	35	73	65	8	-	89.0%	65	8	-	89.0%
4	147	91	178	416	165	77	174	416	394	22	12	97.6%	400	16	-	96.2%
5	192	214	231	637	205	218	214	637	606	31	16	97.6%	619	18	-	97.2%
6	344	249	306	899	322	248	329	899	803	96	88	99.1%	895	4	-	99.6%
7	113	102	109	324	115	104	105	324	313	11	5	98.1%	318	6	-	98.1%
8	51	51	71	173	49	46	78	173	165	8	-	95.4%	165	8	-	95.4%
9	62	193	301	556	58	182	316	556	526	30	16	97.5%	521	35	-	93.7%
10	22	42	67	131	21	42	68	131	130	1	-	99.2%	130	1	-	99.2%
11	3	10	11	24	4	10	10	24	23	1	-	95.8%	23	1	-	95.8%
12	39	37	32	108	37	39	32	108	106	2	-	98.1%	106	2	-	98.1%
13	55	56	26	137	55	56	26	137	135	2	-	98.5%	135	2	-	98.5%
Total	1,192	1,254	1,515	3,961	1,210	1,225	1,526	3,961	3,728	233	146	97.8%	3,846	115	-	97.1%

[4] Blakely, Logan, and Matthew J. Reno. "Phase identification using co-association matrix ensemble clustering." IET Smart Grid 3.4 (2020):

- Data segmentation methods can significantly improve the accuracy of correlation-based identification algorithms
- For meter phase identification algorithms, the proposed algorithm outperforms the state-of-art methods in both accuracy and robustness
 - Known meter-phase-label: 99.0%
 - Unknown meter-phase-label: 99.0%
- Advantages of using machine-learning based approach
 - Automated the previously manual process
 - Make it a cheaper approach with higher efficiency and accuracy
 - Can be run periodically to identify changes
 - This will stream-line the maintenance of an accurate customer information system

Scan to
access paper



Use Case 2: Meter –Transformer Pairing Identification

Study conducted by: Hanpyo Lee (hlee39@ncsu.edu)

Industrial Advisors:

ElectriCities: PJ Rehm

New River Light and Power: Matthew Makdad,
Edmond Miller



Use Case 3: Load Disaggregation

Studies conducted by PhD students:

Industrial Advisors:

ElectriCities: PJ Rehm

New River Light and Power:

Matthew Makdad, Edmond Miller

Fayetteville PWC: Timothy
Stankiewicz

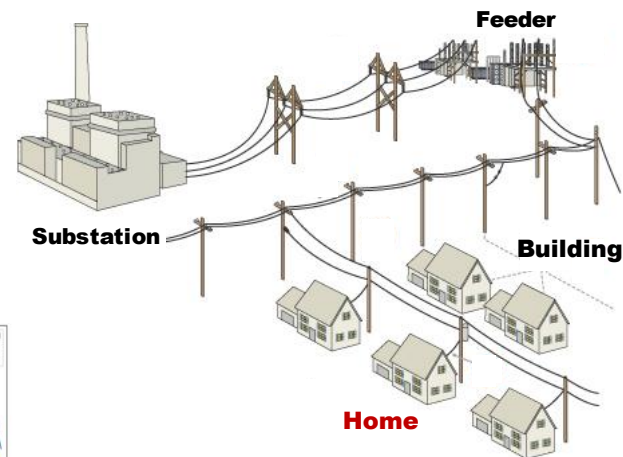
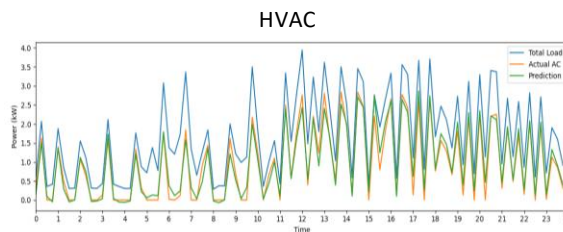
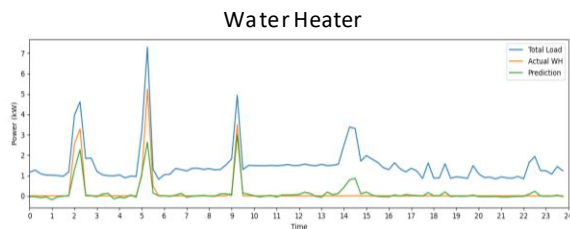
Kai Ye



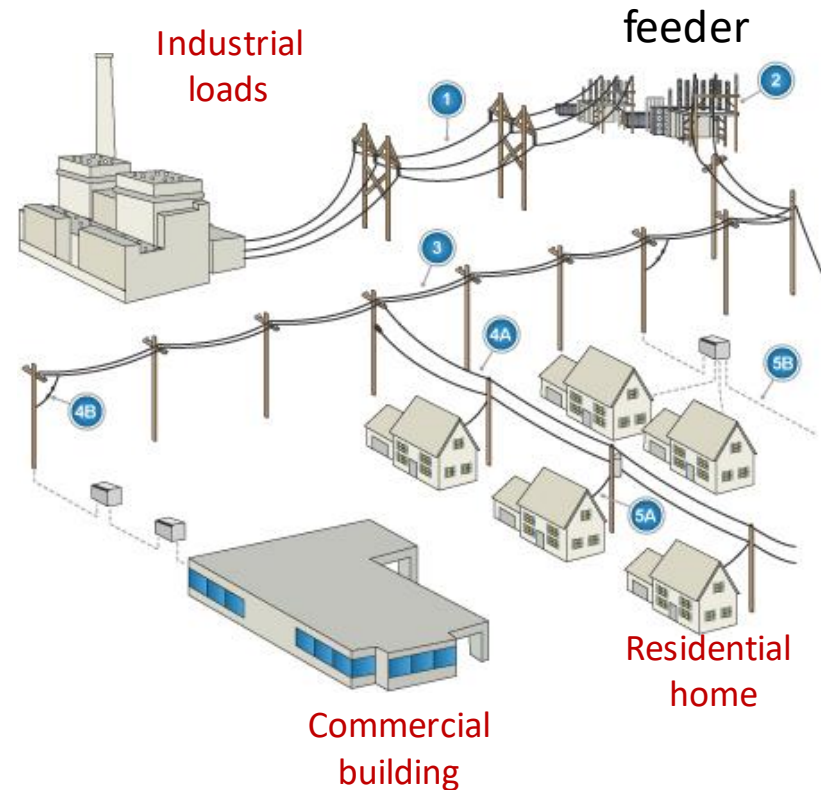
Hyeonjin Kim



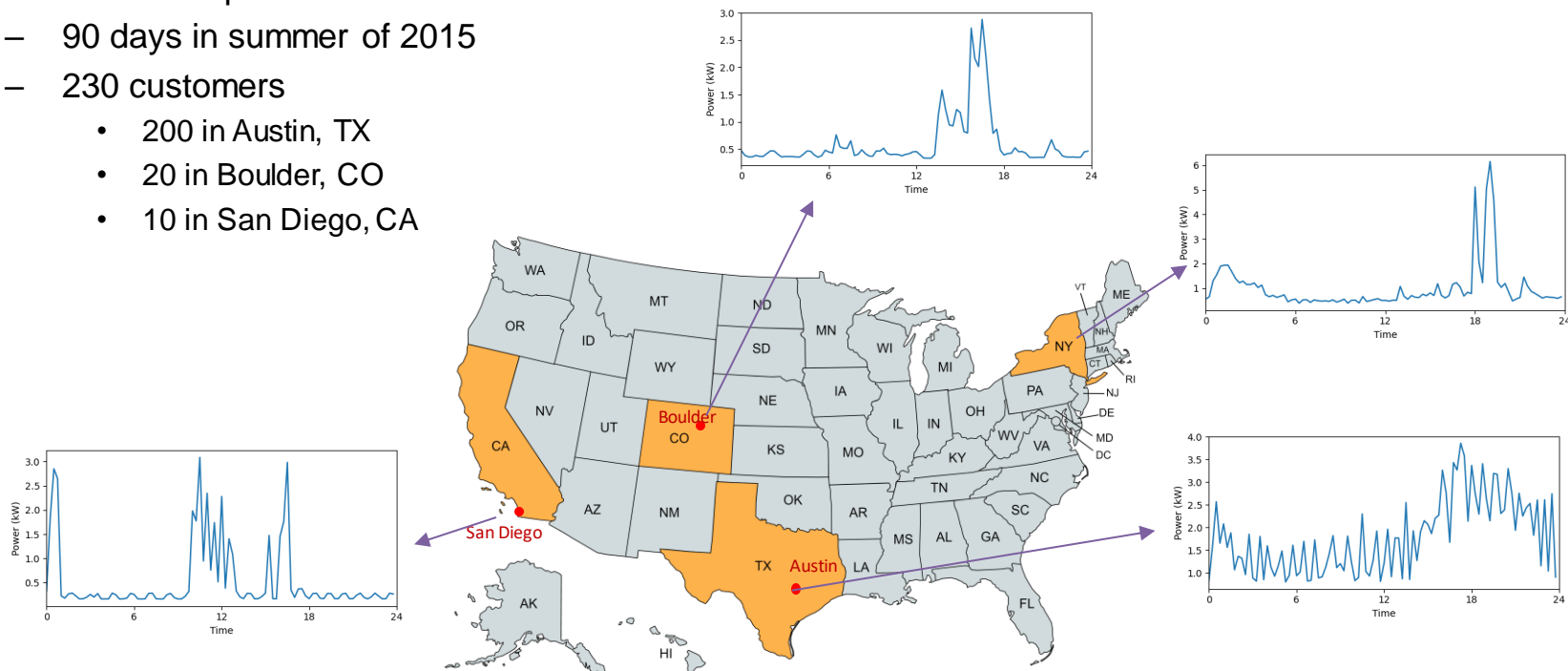
- Automated processing of smart meter data
- Identify behind-the-meter Distributed Energy Resources
- HVAC disaggregation
 - **DR** resource identification
 - Individual household → Different aggregation levels
 - Residential → Different user types



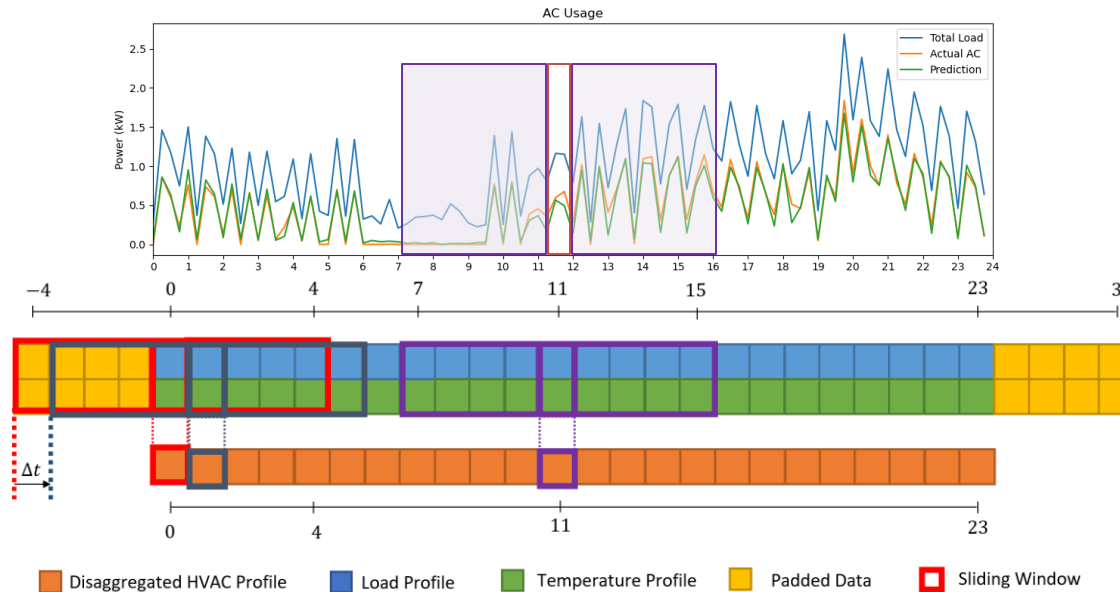
- Data sources:
 - smart meter data
 - Sub-meter data
 - Weather data
- Identify behind-the-meter resources
 - Water heater
 - HVAC
 - EV
 - PV
- Demand response quantification
 - Individual loads (residential, commercial, industrial)
 - Transformer and feeder loads



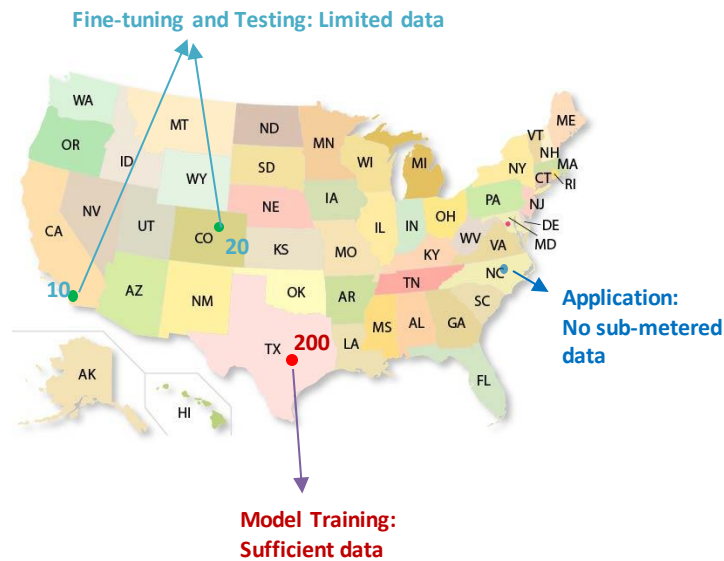
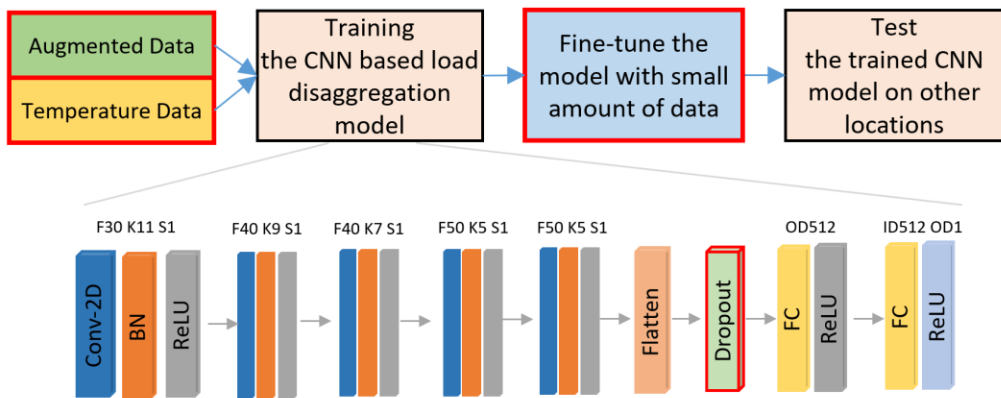
- Pecan Street Data: 1-min smart meter data of 1070 users with sub-metering
 - Down-sampled to 15-min
 - 90 days in summer of 2015
 - 230 customers
 - 200 in Austin, TX
 - 20 in Boulder, CO
 - 10 in San Diego, CA



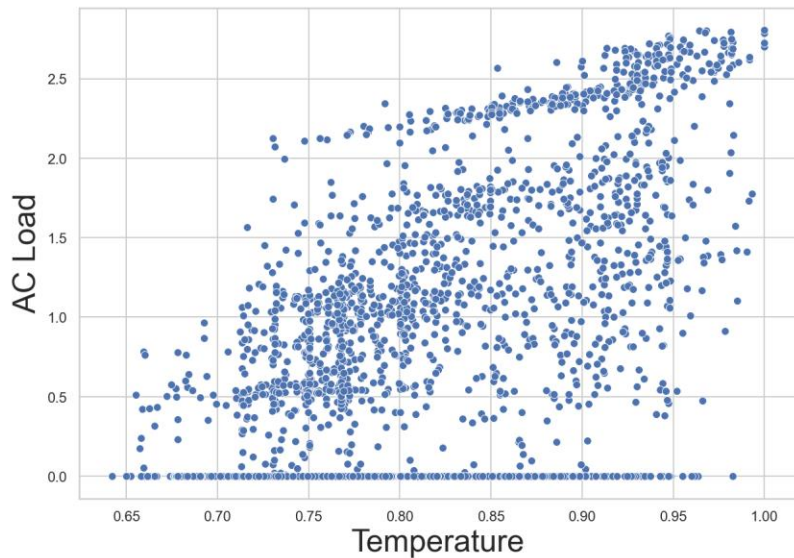
- CNN stands for Convolution Neural Network. It is a machine-learning based method.
- Input: K data points before and after time t from the power profile and the corresponding temperature profile
- Output: The HVAC load at time t



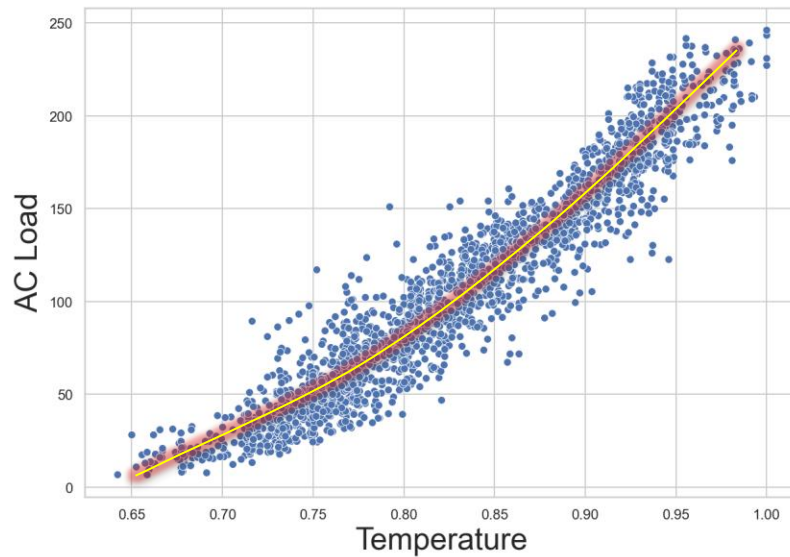
- Data augmentation
- Training and testing the model on one location
- Transfer learning (port the pre-trained model to other locations) with fine-tuning



One customer case

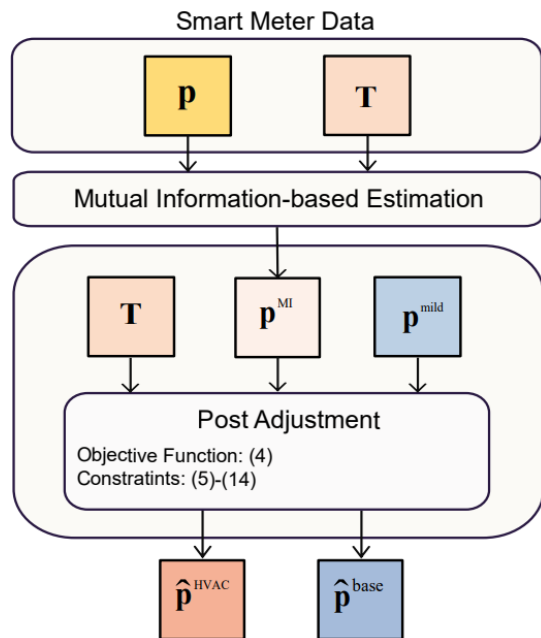


100 Aggregated customer case



- Relationship between outdoor temperature and HVAC load are clear in aggregated case
- HVAC load can be modeled with temperature parameterized by 1) **Rating (k)**, 2) **Convexity (a)**

Input data: 15-min granularity of smart meter data (**target day, mild days, temperature**)

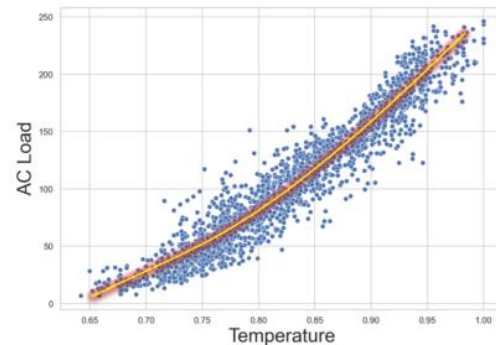
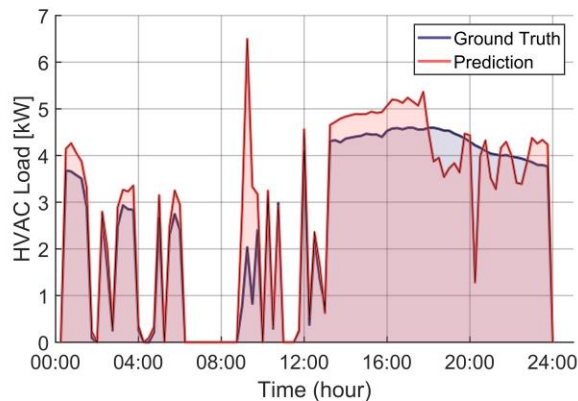


Step 1: Mutual information based estimation

Find the best linear form that maps temperature to AC usage

Step 2: Optimization-base post-adjustment

(Input: **Step 1 outputs, mild days load**)

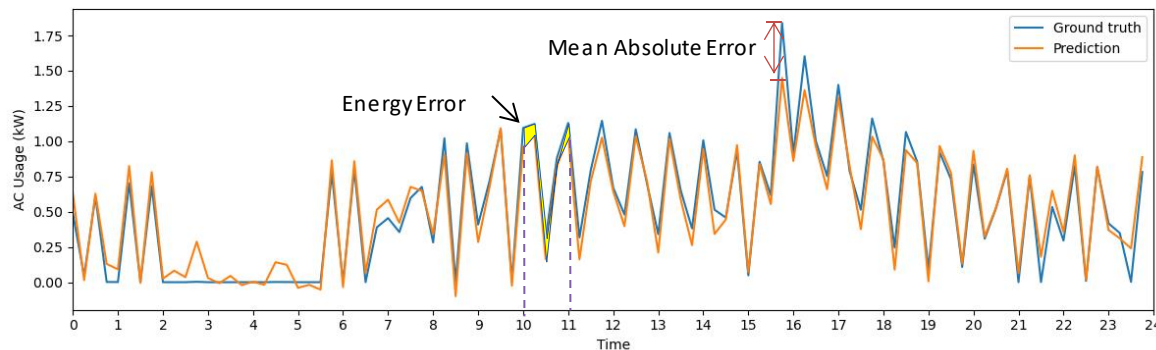


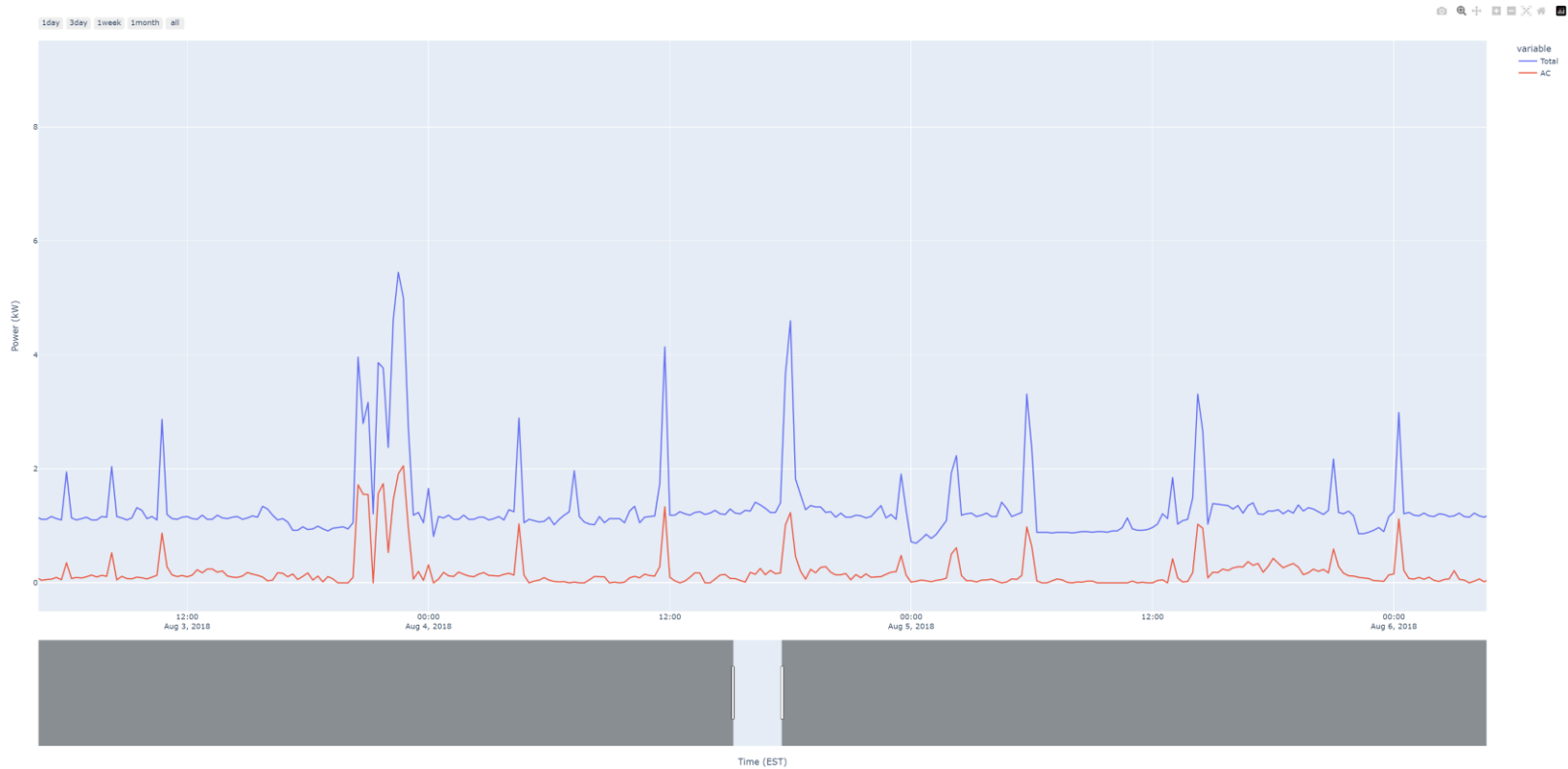
- Performance evaluation:
 - nMAE (normalized Mean absolute error): Point-to-point difference measurement

$$n\mathbf{MAE} = \frac{1}{N} \cdot \sum_{t=1}^N \frac{|\tilde{P}_t^{\text{HVAC}} - P_t^{\text{HVAC}}|}{P_t^{\text{rated}}}$$

- nEE (normalized Energy error): Energy amount difference measurement

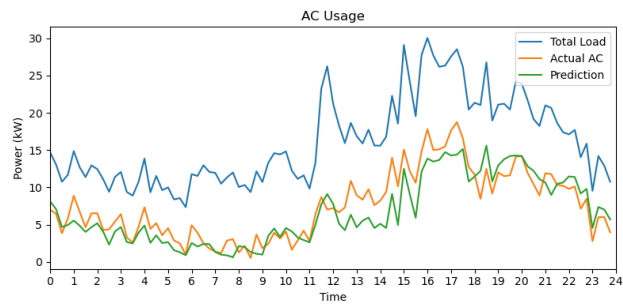
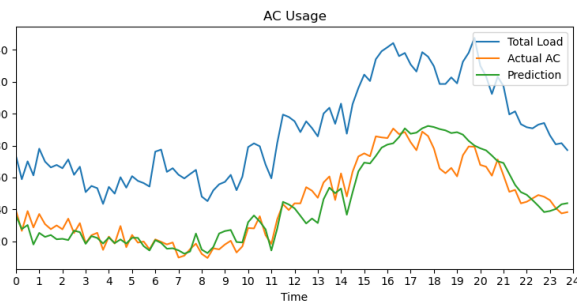
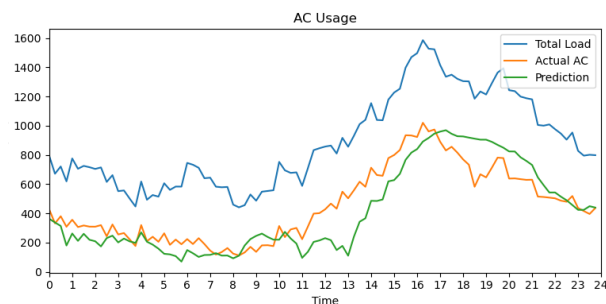
$$n\mathbf{EE} = \frac{\left| \sum_{t=1}^{N_{\text{hour}}} \tilde{P}_t^{\text{HVAC}} - \sum_{t=1}^{N_{\text{hour}}} P_t^{\text{HVAC}} \right|}{\sum_{t=1}^{N_{\text{hour}}} P_t^{\text{rated}}}$$





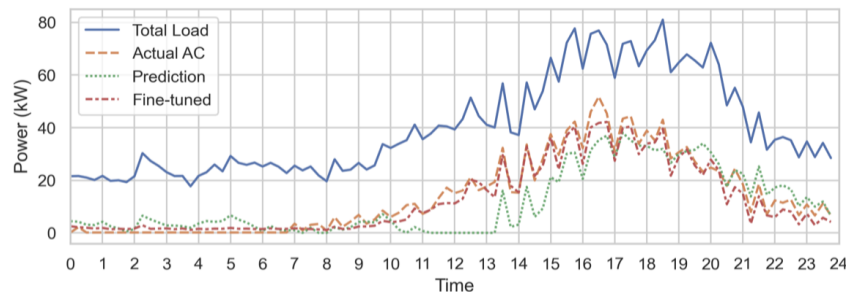
- The algorithm has similar satisfactory results on different aggregation levels at all locations.

Aggregation level	1	10	50	500
$n\text{MAE}$ (%)	7.17	8.47	8.15	8.02
$n\text{EE}$ (%)	3.51	6.42	5.35	4.19
$\text{std}(n\text{MAE})$ (%)	2.85	1.16	0.39	0.11
$\text{std}(n\text{EE})$ (%)	1.86	1.86	0.81	0.23

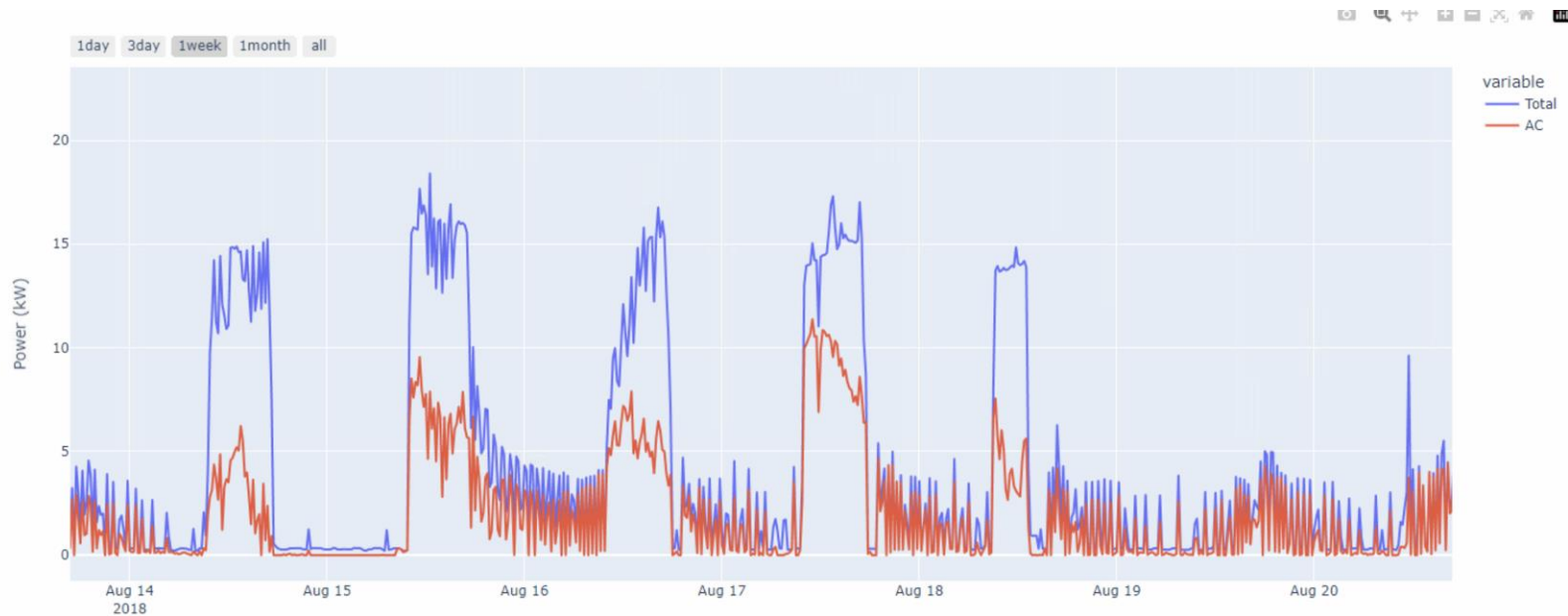
**10-user****50-user****500-user**

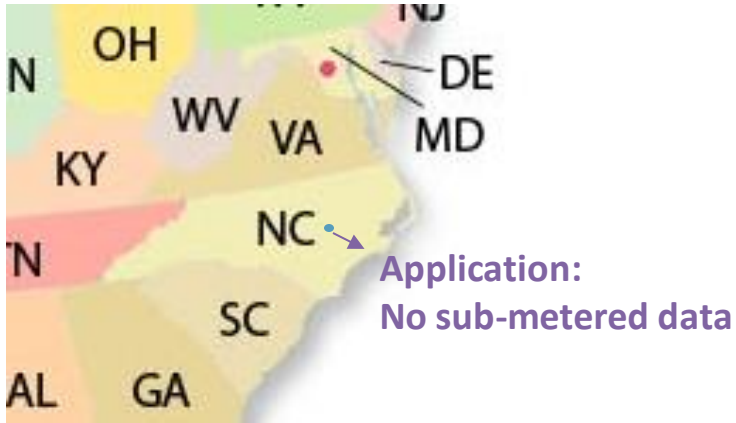
- Fine-tuning has been proved to be effective at different aggregation level..

Area	Metrics	No Fine-tuning		With Fine-tuning	
	Aggregation Level	10	50	10	50
CO	<i>n</i> MAE (%)	7.73	8.80	4.54	3.92
	<i>n</i> EE (%)	4.84	4.93	2.18	1.65
CA	<i>n</i> MAE (%)	4.12	3.77	3.53	3.10
	<i>n</i> EE (%)	2.19	2.11	1.83	1.75

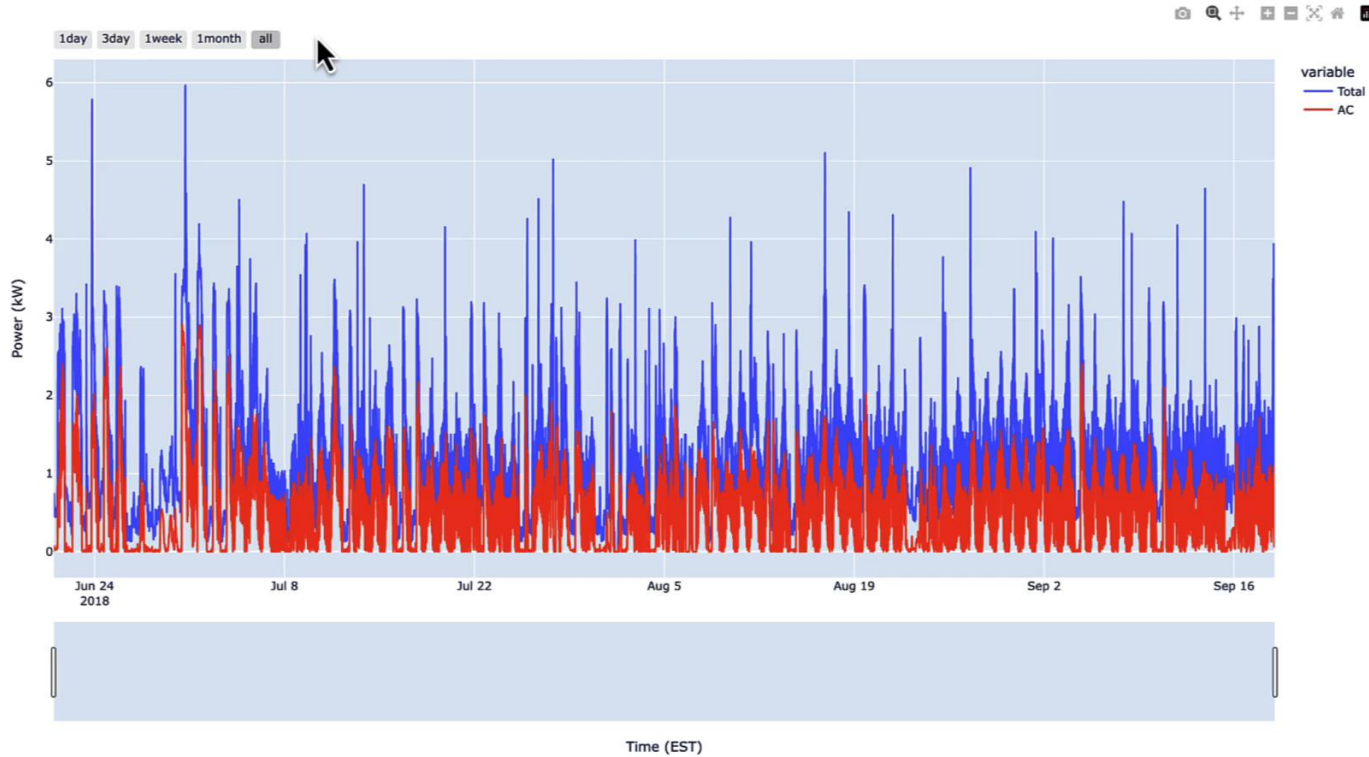


- The algorithm has been tested on residential and commercial users in Wilson, NC.
- The algorithm achieves reasonable results without sub-metered data.





- Automated processing of smart meter data
- DR resource identification
- Cold load pickup impact analysis
- Next step: Port the model to disaggregate other behind-the-meter DERs for energy management study



Use Case 4: Impact of PV and EV Integration on Load Shapes (Gismo EV Charger study)

Studies conducted by PhD students:

Industrial Advisors:

Gismopower: Achim Ginsberg-Klemmt

ElectriCities: PJ Rehm

New River Light and Power: Matthew Makdad, Edmond Miller

Fayetteville PWC: Timothy Stankiewicz

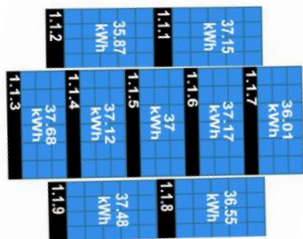
Kai Ye



Hyeonjin Kim

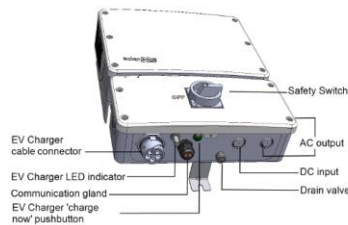


9 PV panels with 0 tilt
angle 4.14kW peak



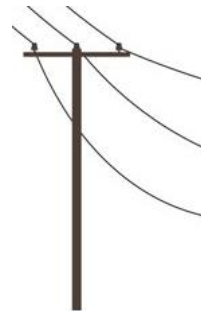
DC

SolarEdge EV Charging Single
Phase Inverter 7.6kW

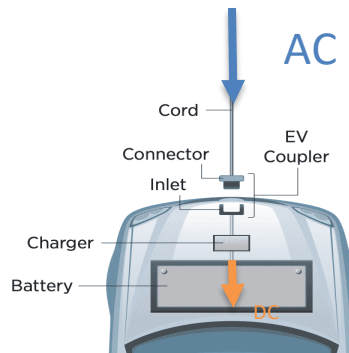


AC

Grid



Level 2 EV Charger
Rated AC Output (Grid & PV) 9.6kW



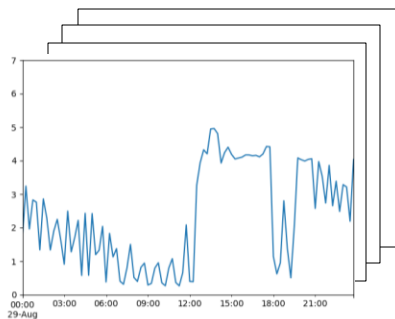
A solar panel powered charger



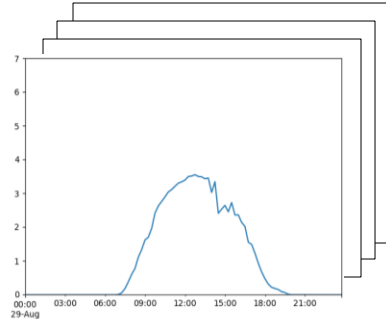


1. Base Case: Smart meter data (No EV, No PV)
2. Add PV and EV charging curves onto the base case
3. Study impacts of EV charging on transformer loading

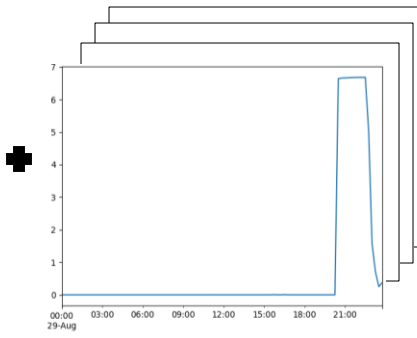
Load profiles w/o PV & EV



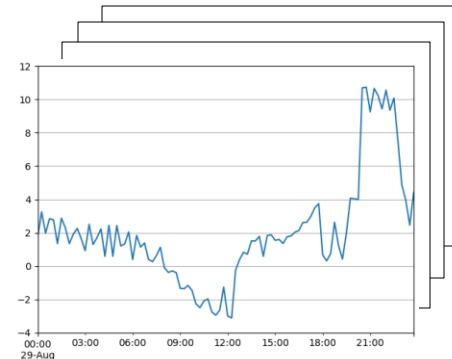
Normalized PV profiles



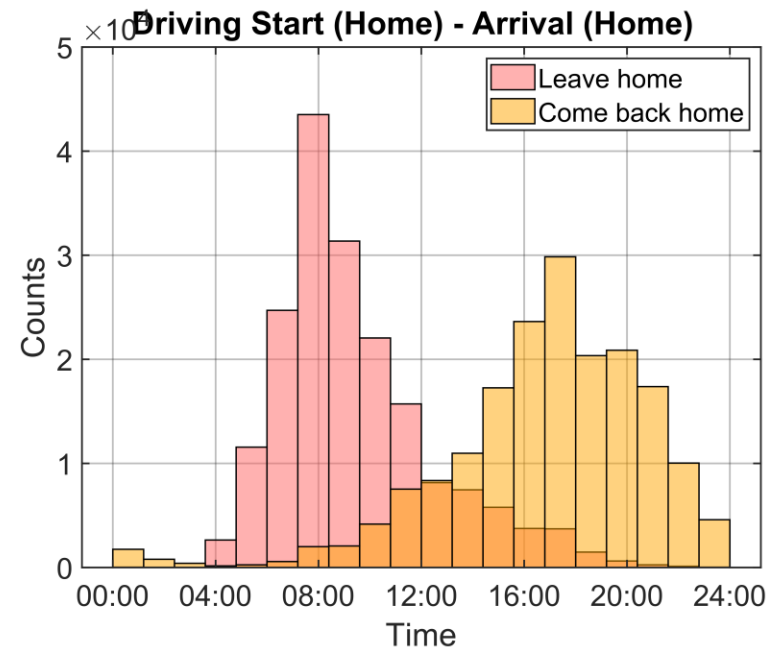
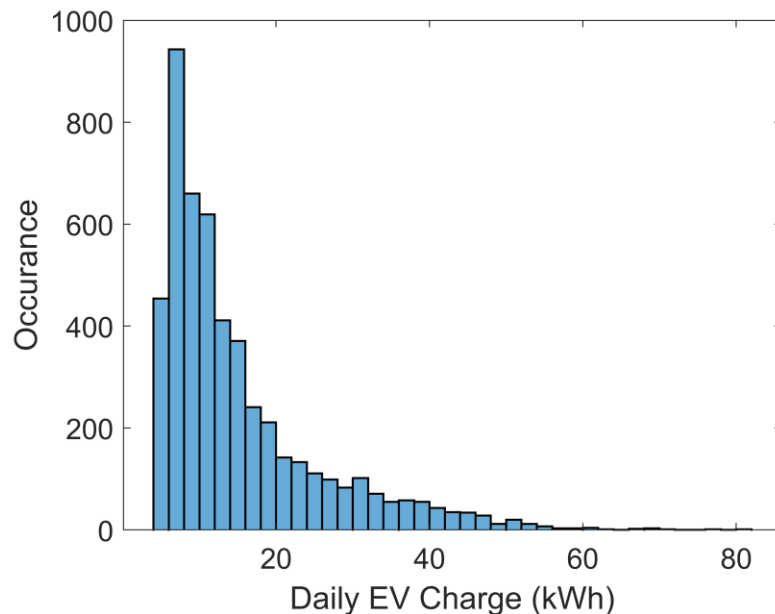
(Modified) EV profiles



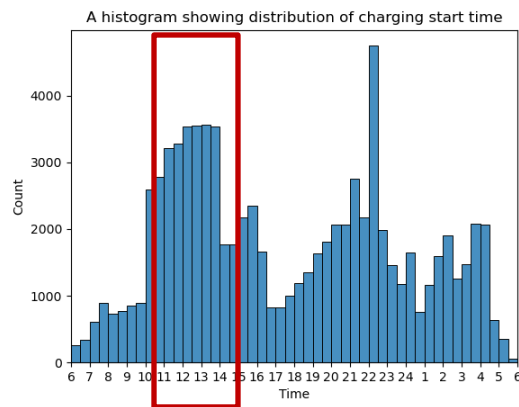
Augmented profiles for impact analysis



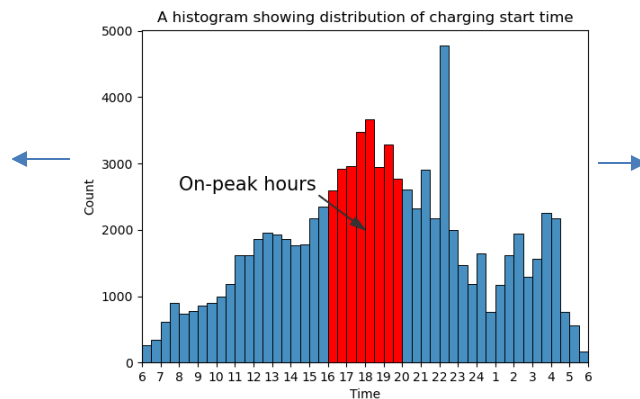
- **Daily Charging Energy** (we have obtained sub-metered data from Pecan Street)
- **EV leaving / Arrival time** (using the NHTS Data)
- **EV types** (using the 2022 EV market Share)



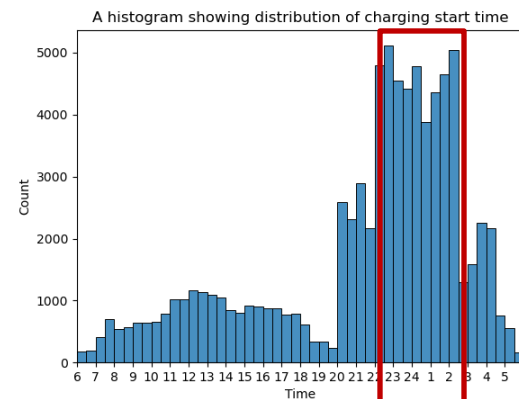
Rescheduled to
10:00 – 14:00



No EV
control



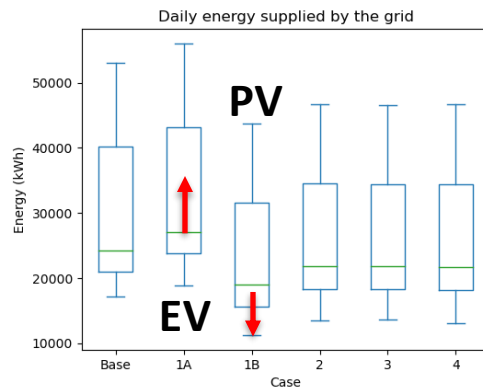
Rescheduled to
22:30 - 2:30





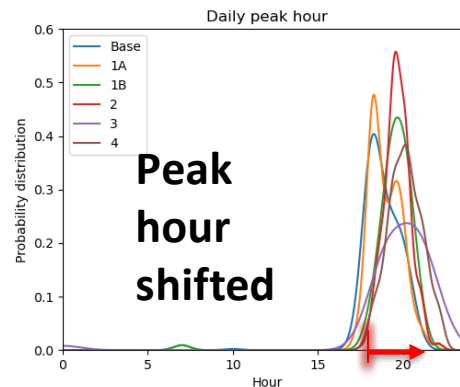
Set-up	
Base	No PV or EV
1A	Base + EV
1B	Base + PV
2	Base + PV + EV No Control
3	Base + PV + day time charging
4	Base + PV + night time Charging

Daily Energy

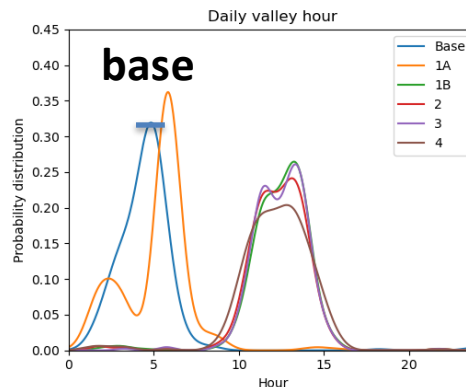
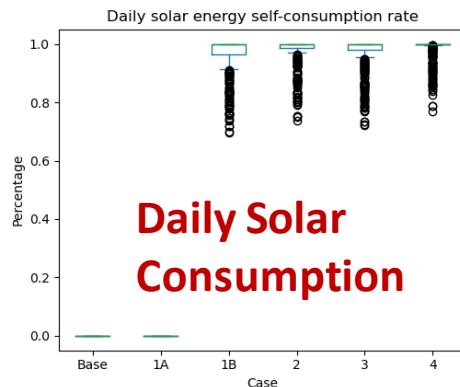
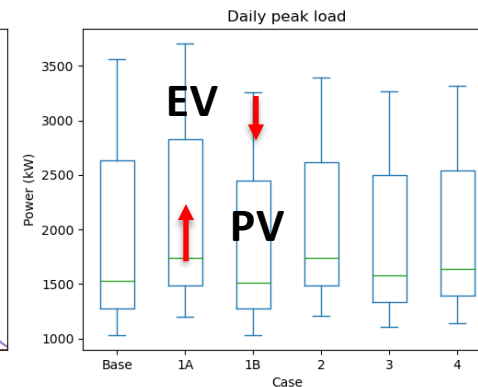


Daily Peak hour

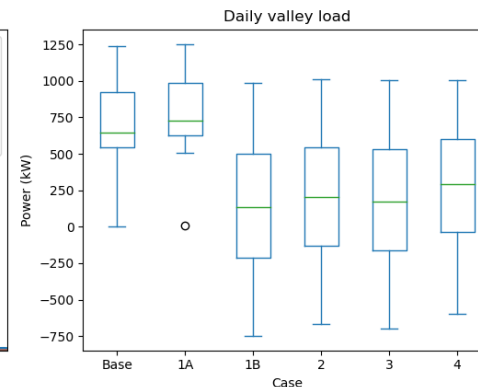
Impact for 1000-user case at 50% penetration



Peak load

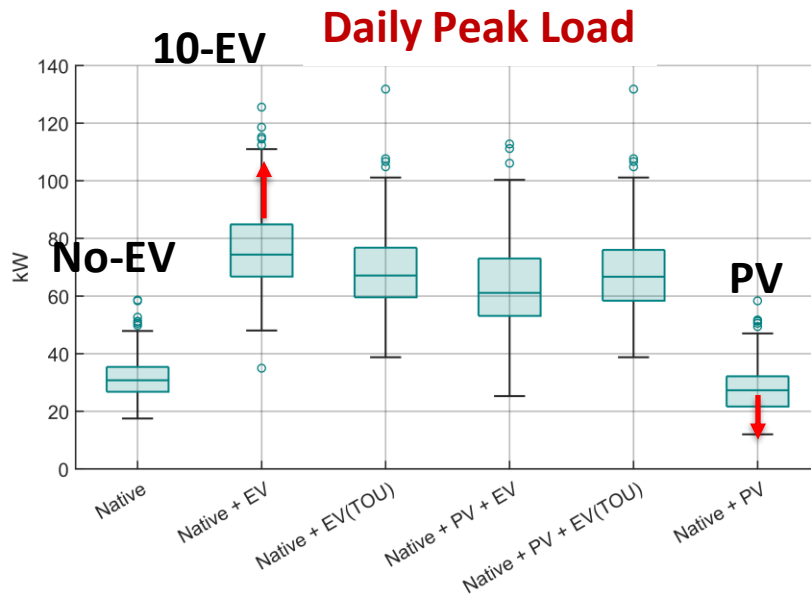
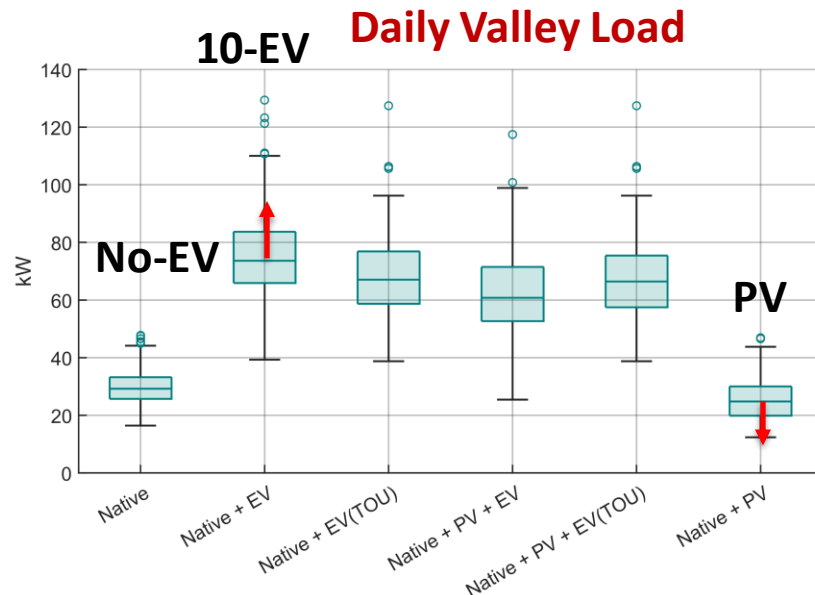


Daily Valley hour



Valley load

- 44 Customers
- 10 EVs
- PV Capacity: 41.4 [kW]

**2019****2020**

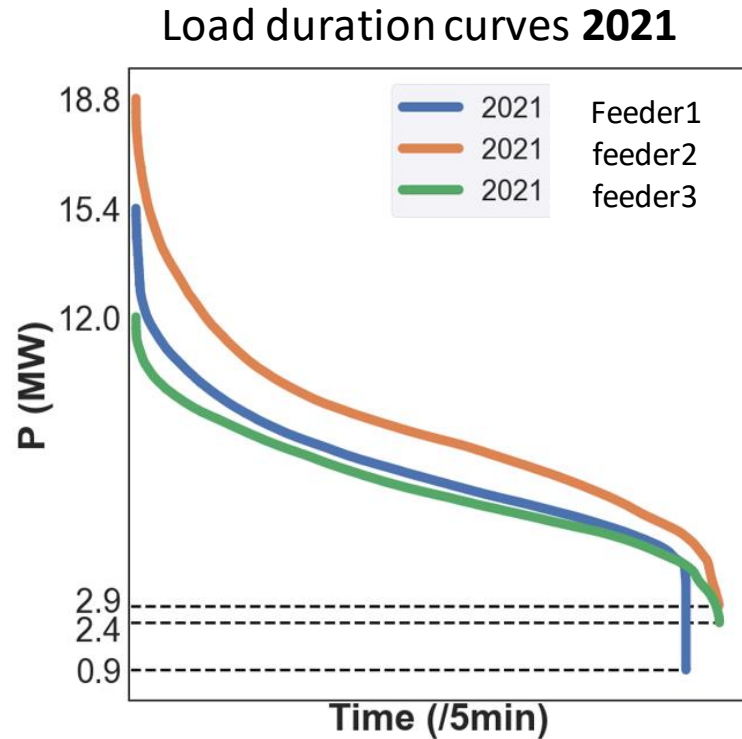
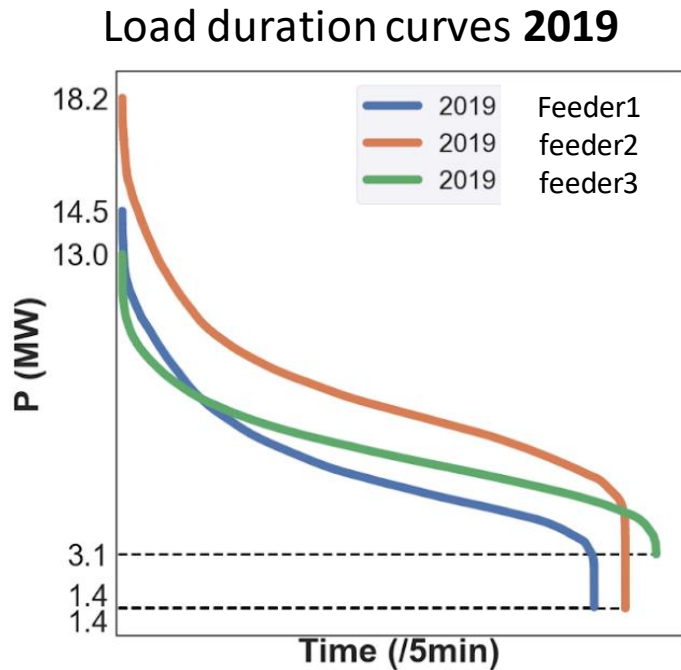
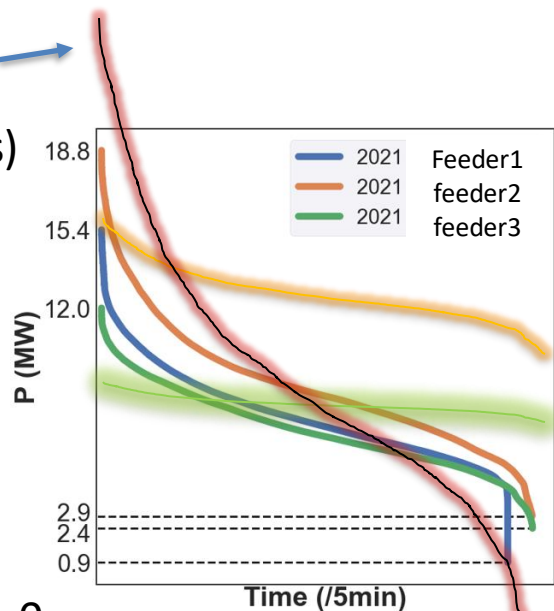


Figure produced by Hanpyo lee using **Fayetteville** data

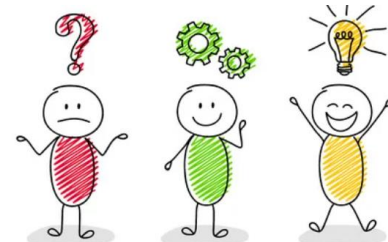
New Electrification
Loads (e.g., EVs and
electric water heaters)



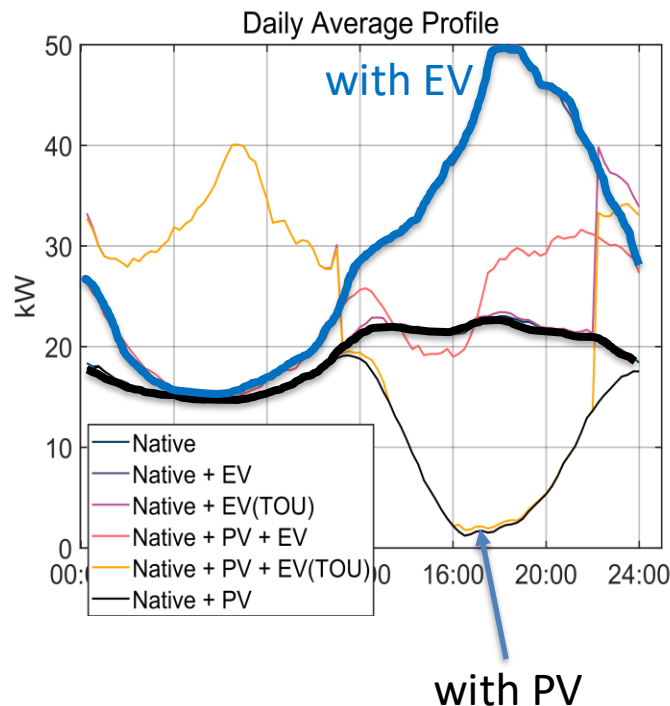
Project Fayetteville
data into the future?

Roof-top PV

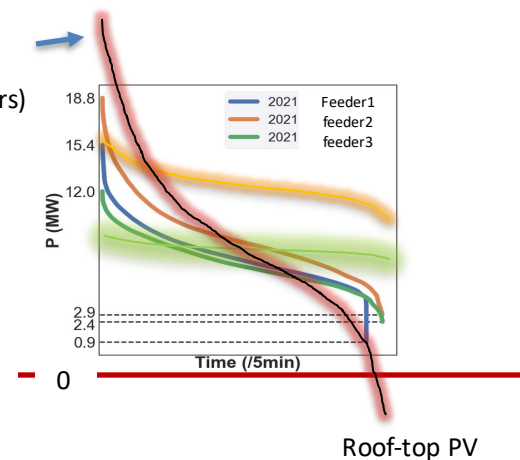
Can we guess what
the load duration
curves in **2030** will
look like?



Then, what the load profile in **2030** will look like?



New Electrification Loads (e.g., EVs and electric water heaters)



Use Case 5: Baseline Identification

Study conducted by: Hanpyo Lee (hlee39@ncsu.edu)

Industrial Advisors:

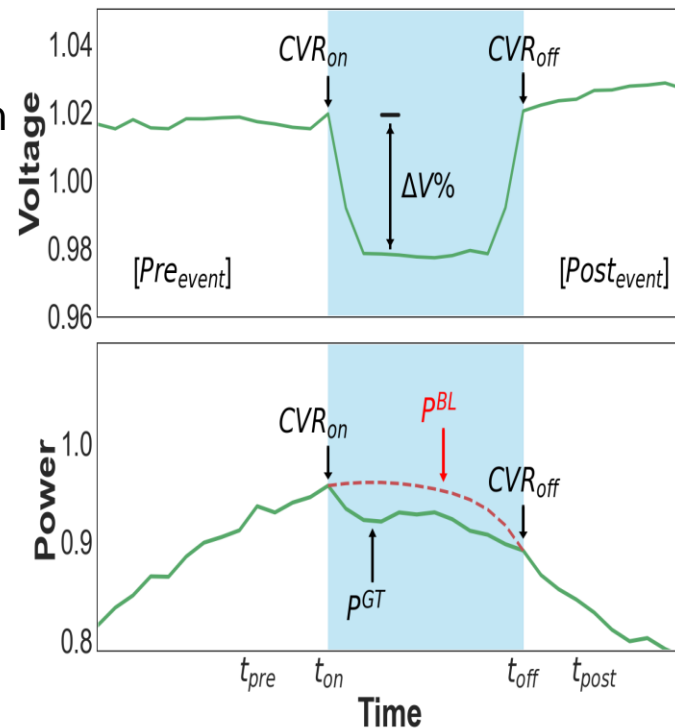
ElectriCities: PJ Rehm

New River Light and Power: Matthew Makdad,
Edmond Miller

Fayetteville PWC: Timothy Stankiewicz

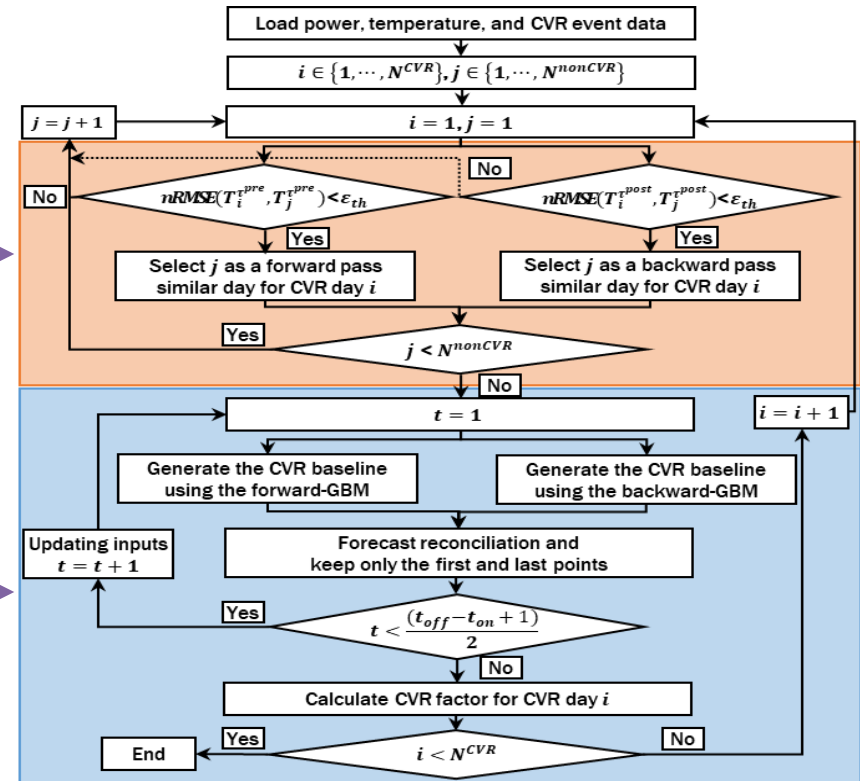


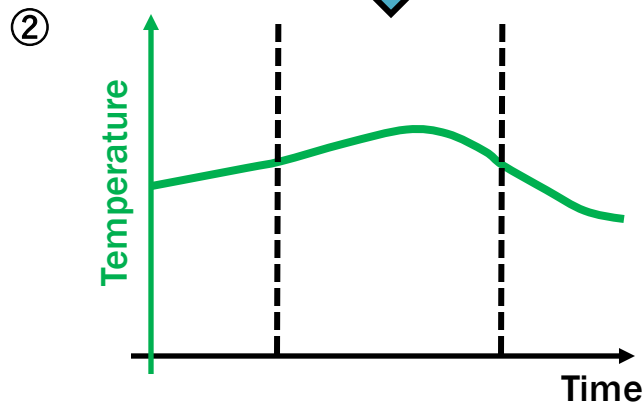
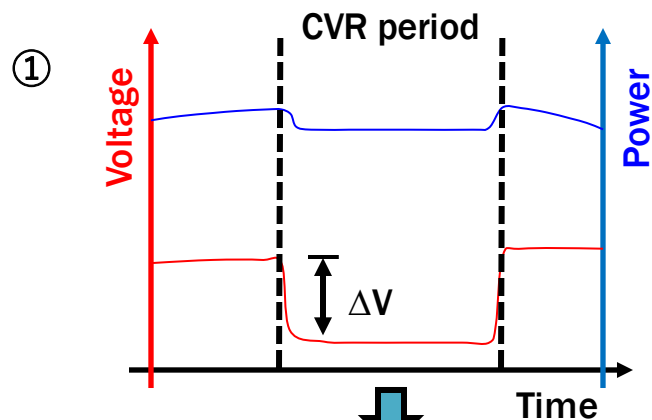
- Conservation Voltage Reduction (CVR)
 - Peak demand reduction and energy savings
 - Easiest DR option in a grid with high penetration
- DR Baseline Identification
 - Quantifying the DR effect
 - Crucial for executing DR in MG operation
- Baseline (P^{BL})
 - Load profile during the CVR event if the voltage is not reduced



Stage 1) Similar day selection algorithm

Stage 2) Iterative bi-directional GB-based algorithm with reconciliation

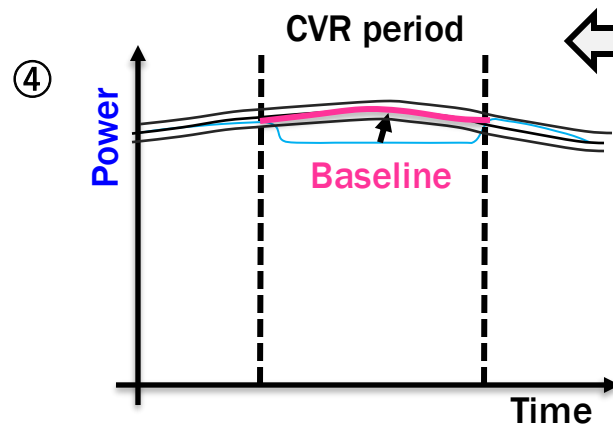
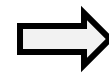


**Step 1.**

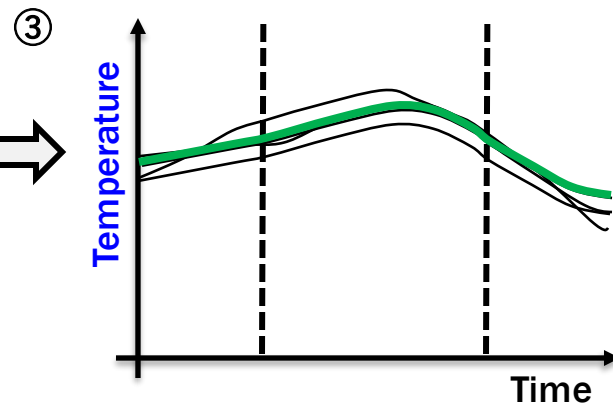
Find the CVR day
Voltage and
temperature profiles

Step 2.

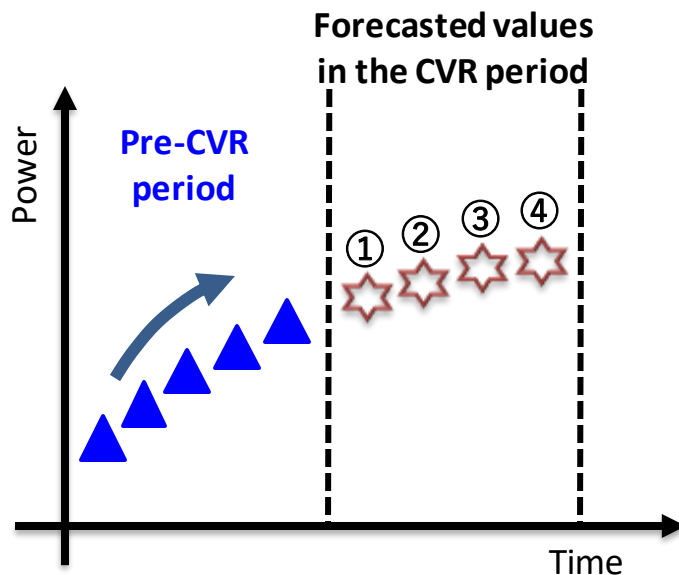
Use the CVR day
temperature profiles
to find similar days

**Step 3.**

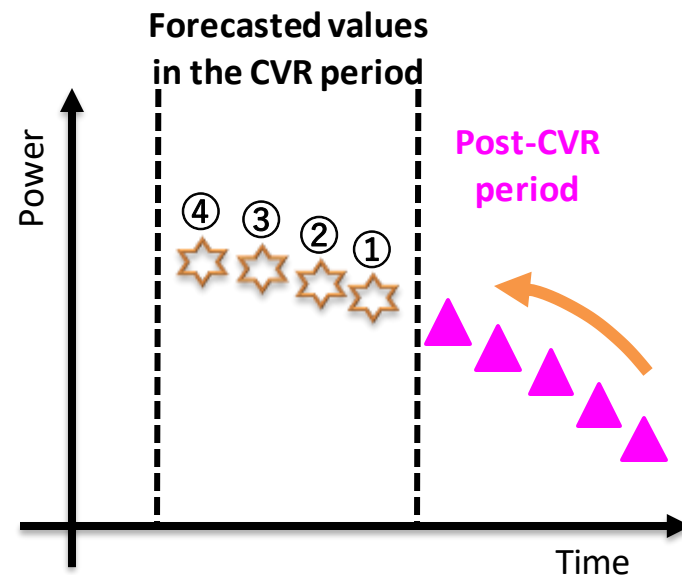
From power
profiles of
similar days,
we can
estimate the
CVR baseline.

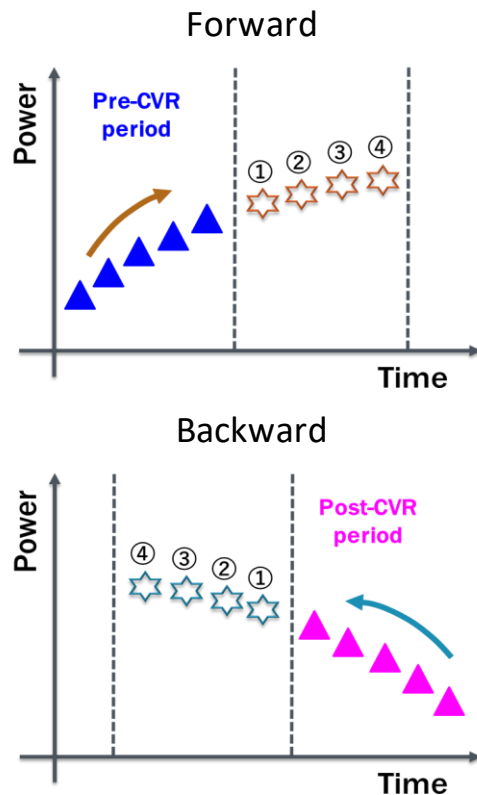


Step 1: Run the **forward** pass

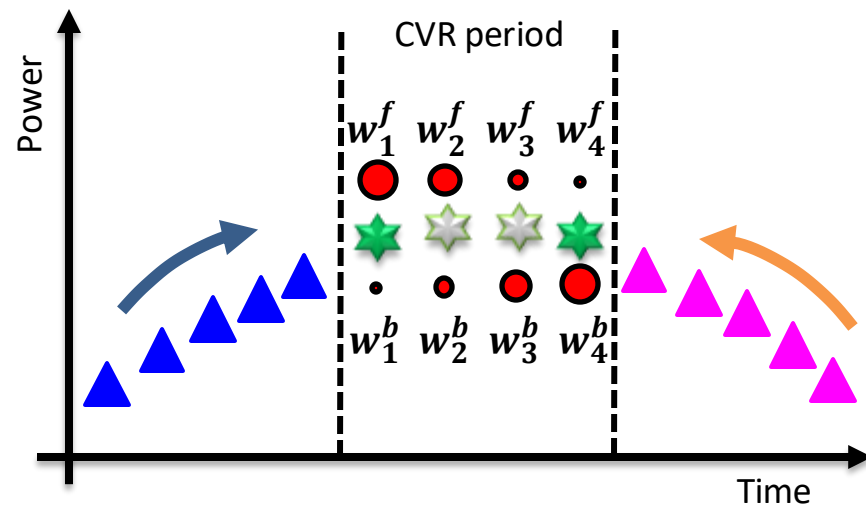


Step 2: Run the **backward** pass

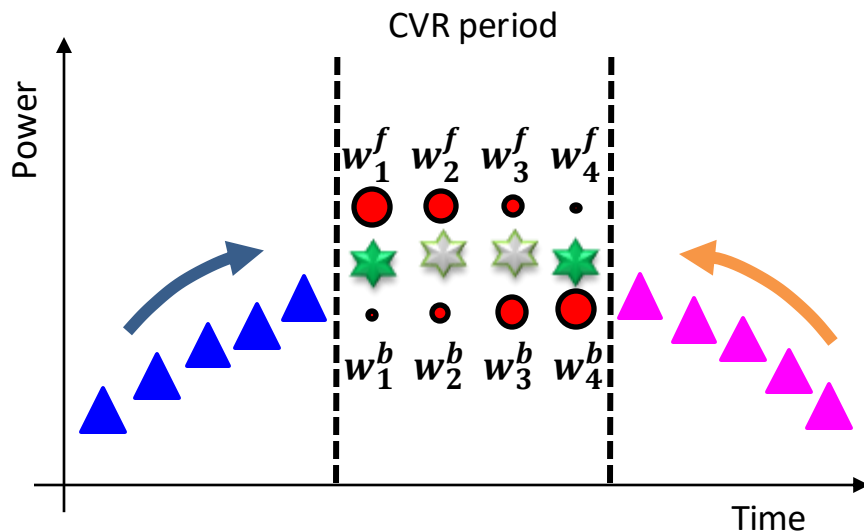




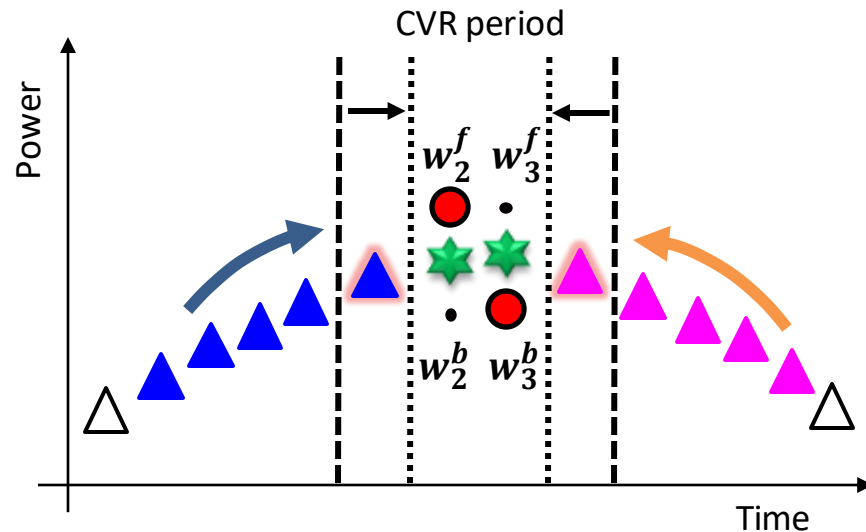
Merge the two sets of values

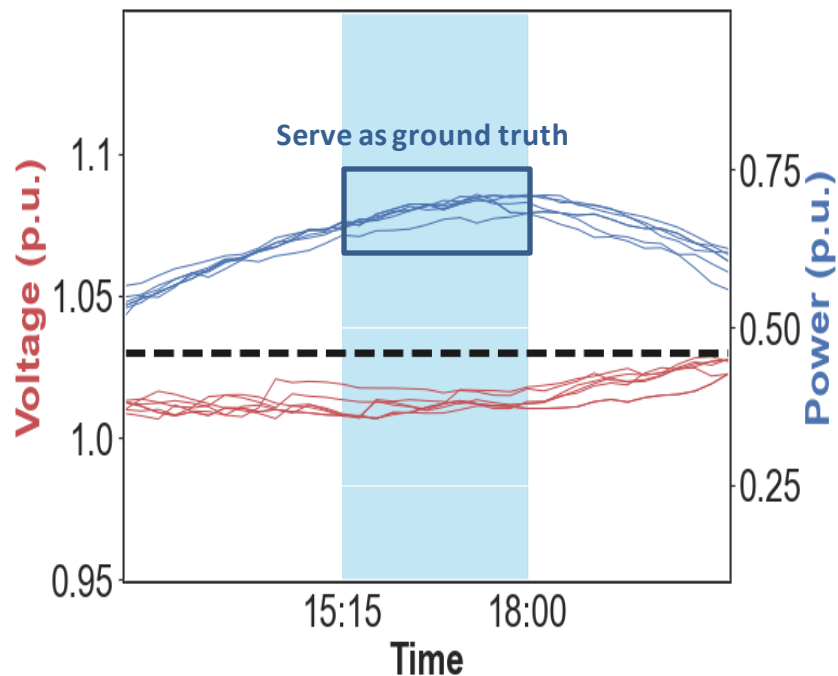
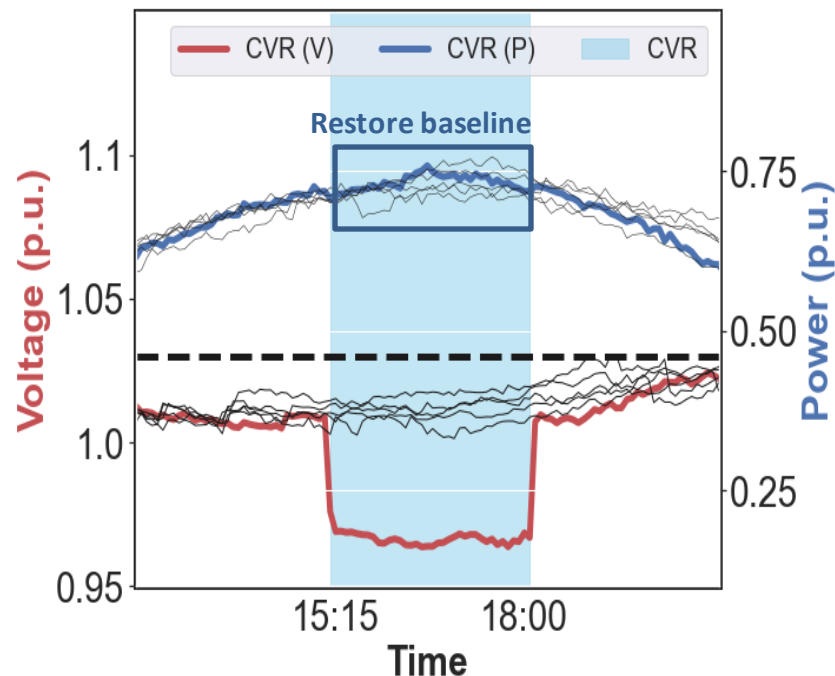


Iteration 1

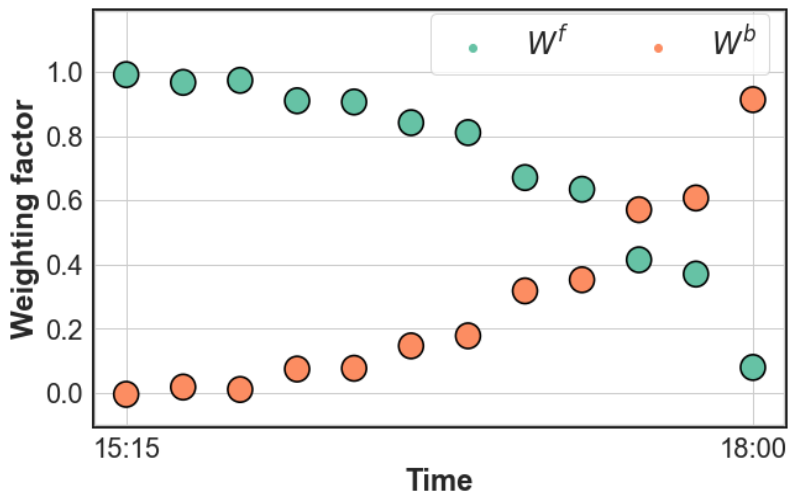


Iteration 2



Non-CVR day $\{1, \dots, N_{\text{non-CVR}}\}$ CVR day $\{1, \dots, N_{\text{CVR}}\}$ 

- Reconciled the forward and backward pass estimations
 - Linear reconciliation $\hat{P}_t^R = w_t^f \times \hat{P}_t^f + w_t^b \times \hat{P}_t^b$ (1)
 - Linear regression $P_{j,t}^{GT} = \hat{P}_{j,t}^f \times w_t^f + \hat{P}_{j,t}^b \times w_t^b$ (2)

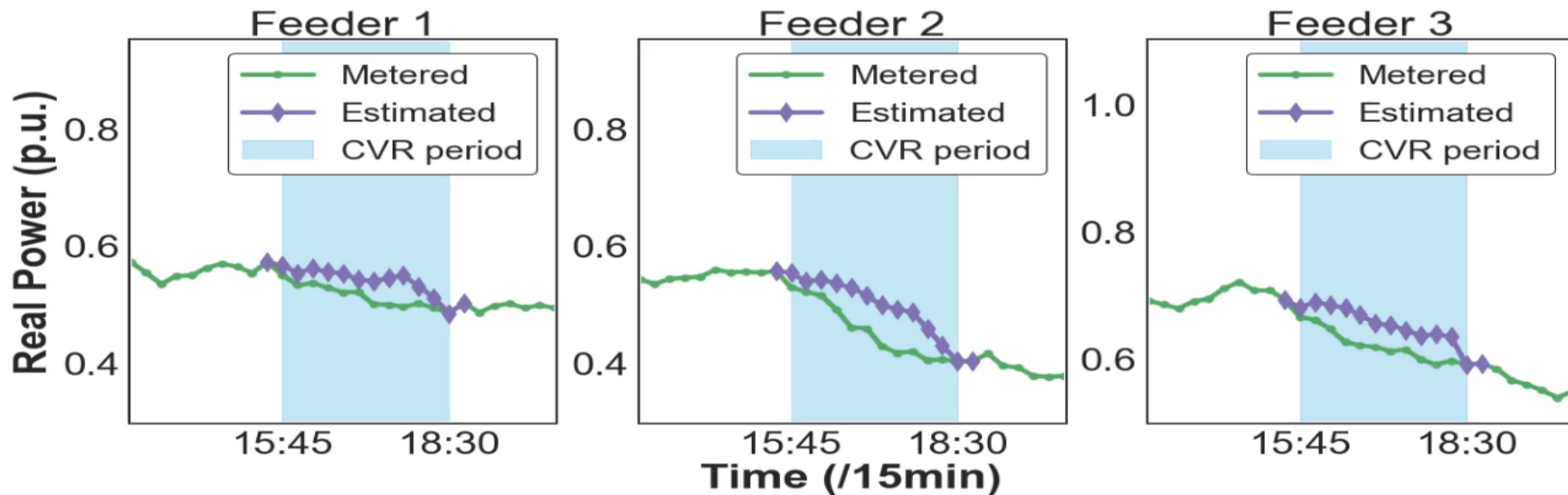


Reconciliation weights

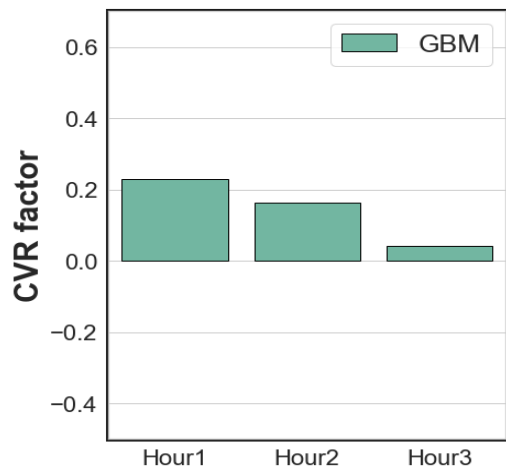
- Collected by a utility on 3 distribution feeders in NC in 2019 and 2020
- Aggregated from meters belonging to the same feeder (15-min rez.)

Feeder No.	CVR	non-CVR	Missing	Total	CVR duration
1	24	677	30	731	3 h
2	24	679	28	731	3 h
3	24	679	28	731	3 h

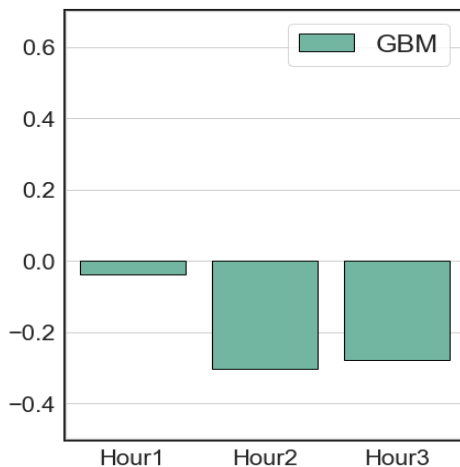
- Test on the actual 24 CVR days
- CVR performance varies:
 - Time-of-the-day, load composition, and weather variations



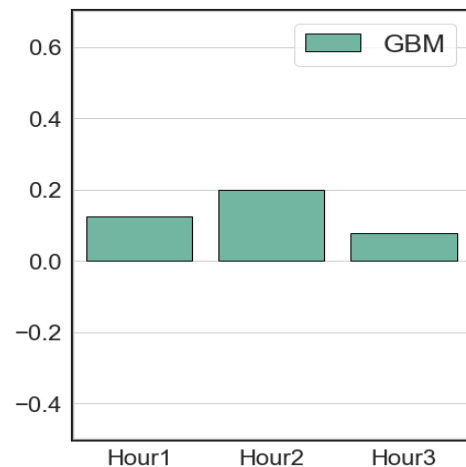
- Observations from Hourly Average CVR factor
 - Lower than literature reported CVR_f (from 0.3 to 1) due to different load compositions
 - Initial load drops due to the CVR, and then bounce back



(a) Feeder 1

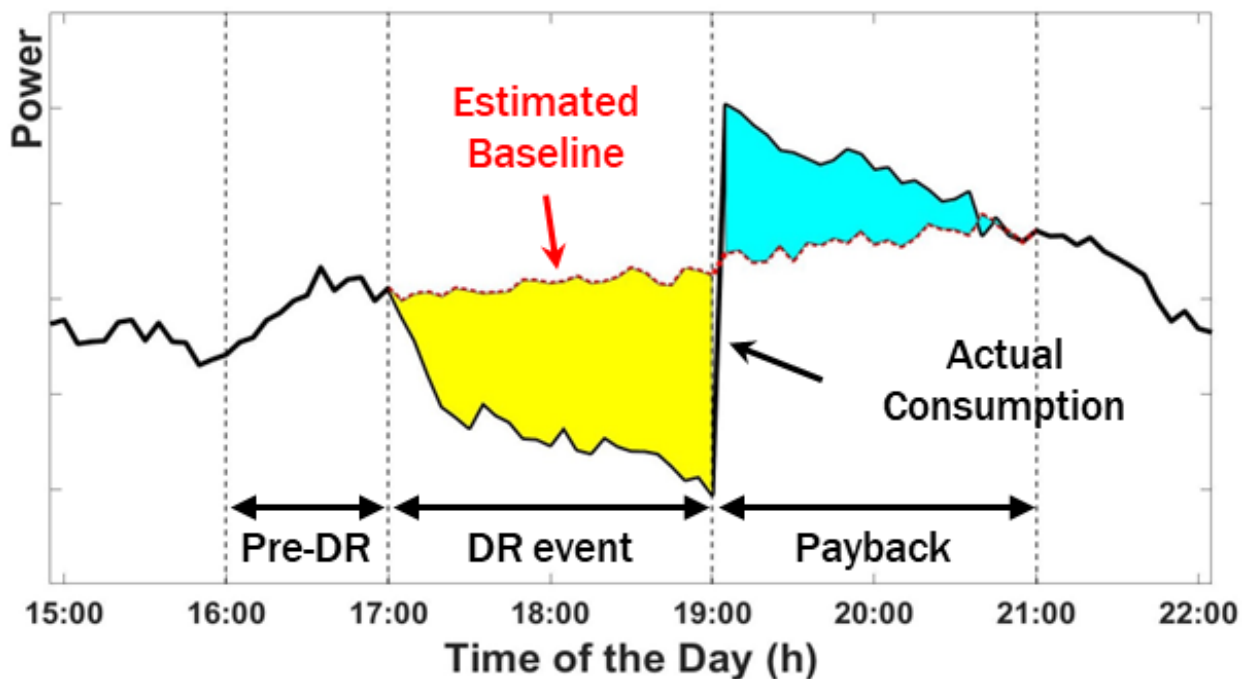


(b) Feeder 2



(c) Feeder 3

- Expanded application to DR baseline estimation



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Homepage: <https://sites.google.com/a/ncsu.edu/ninglu/home>

Publications: <https://sites.google.com/a/ncsu.edu/ninglu/mypublicatons?authuser=0>

Connections Summit Breakout Session #2 Feedback



1. **Ming Liang**, Y. Meng, J. Wang, D. Lubkeman and N. Lu, "**FeederGAN**: Synthetic Feeder Generation via a Deep Graph Adversarial Nets," in IEEE Transactions on Smart Grid, doi: 10.1109/TSG.2020.3025259.
2. **Lidong Song**, **Yiyan Li**, and Ning Lu. "**ProfileSR-GAN**: A GAN based Super-Resolution Method for Generating High-Resolution Load Profiles," <http://arxiv.org/abs/2107.09523>, [Youtube video](#).
3. **Yiyan Li**, Lidong Song, Si Zhang, Laura Kraus, Taylor Adcox, Roger Willardson, Abhishek Komandur, and Ning Lu, "**TCN-based Spatial-Temporal PV Forecasting** Framework with Automated Detector Network Selection," submitted to IEEE Trans. Sustainable Energy. <https://arxiv.org/abs/2111.08809>.
4. **Li, Yiyan**, Si Zhang, Rongxing Hu, and Ning Lu. "A meta-learning based distribution system load forecasting model selection framework." Applied Energy 294 (2021): 116991.
5. **Si Zhang**, Mingzhi Zhang, Rongxing Hu, David Lubkeman, Yunan Liu, and Ning Lu, "A Two-stage Training Strategy for **Reinforcement Learning based Volt-Var Control**," submitted to 2022 PES General Meeting. <https://arxiv.org/abs/2111.11987>
6. **Mingzhi Zhang**, Xiangqi Zhu, and Ning Lu, "A Data-driven Probabilistic-based **Flexibility Region Estimation** Method for Aggregated Distributed Energy Resources," Submitted to IEEE Trans. Smart Grid. <https://arxiv.org/abs/2110.07406>.
7. **Hanpyo Lee**, Han Pyo Lee, Mingzhi Zhang, Mesut Baran, Ning Lu, PJ Rehm, Edmond Miller, Matthew Makdad P.E., "A Novel **Data Segmentation Method** for Data-driven Phase Identification," submitted to 2022 PES General Meeting. <http://arxiv.org/abs/2111.10500>
8. **Hyeonjin Kim**, Kai Ye, Han Pyo Lee, Rongxing Hu, Di Wu, PJ Rehm, and Ning LU, "An ICA-Based HVAC **Load Disaggregation** Method Using Smart Meter Data" submitted to 2023 ISGT. Available online at: <https://arxiv.org/abs/2209.09165>
9. **Wang, Jiyu**, Xiangqi Zhu, Ming Liang, Yao Meng, Andrew Kling, David L. Lubkeman, and Ning Lu. "A Data-Driven Pivot-Point-Based Time-Series Feeder **Load Disaggregation** Method." IEEE Transactions on Smart Grid 11, no. 6 (2020): 5396-5406.
10. **Ming Liang**, Jiyu Wang, Yao Meng, Ning LU, David Lubkeman, and Andrew Kling. "A Sequential **Energy Disaggregation** Method using Low-resolution Smart Meter Data," Proc. of IEEE Innovative Smart Grid Technologies, Washington DC, 2019.
11. **Yao Meng**, Ming Liang, and Ning LU. "Design of Energy Storage Friendly Regulation Signals **using Empirical Mode Decomposition**," *Proc. of the 2019 IEEE Power & Energy Society General Meeting*, Atlanta, GA, Aug. 2019.
12. **Yao Meng**, Z. Yu, N. Lu and D. Shi, "Time Series **Classification** for Locating Forced Oscillation Sources," in IEEE Transactions on Smart Grid, vol. 12, no. 2, pp. 1712-1721, March 2021, doi: 10.1109/TSG.2020.3028188.
13. **Henri, G.** and Lu, N., 2019. A **supervised machine learning approach** to control energy storage devices. IEEE Transactions on Smart Grid, 10(6), pp.5910-5919.
14. **Henri, Gonzague**, and Ning Lu. "A Multi-Agent **Shared Machine Learning** Approach for Real-time Battery Operation Mode Prediction and Control." In 2018 IEEE Power & Energy Society General Meeting (PESGM), pp. 1-5. IEEE, 2018.

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3. F. Xie, C. McEntee, M. Zhang, B. Mather and N. Lu, "Development of an Encoding Method on a Co-Simulation Platform for Mitigating the Impact of Unreliable Communication," in IEEE Transactions on Smart Grid, vol. 12, no. 3, pp. 2496-2507, May 2021, doi: 10.1109/TSG.2020.3039949. Videos related with the paper: <https://www.youtube.com/watch?v=SdibDKEpw60>
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5. F. Xie, C. McEntee, M. Zhang and N. Lu, "An Asynchronous Real-time Co-simulation Platform for Modeling Interaction between Microgrids and Power Distribution Systems," Proc. of 2019 IEEE Power & Energy Society General Meeting (PESGM), Atlanta, GA, USA, 2019, pp. 1-5, doi: 10.1109/PESGM40551.2019.8973802.
6. Victor Paduani, Bei Xu, David Lubkeman, Ning Lu, "Novel **Real-Time EMT-TS Modeling Architecture** for Feeder Blackstart Simulations," submitted to 2022 IEEE PESGM. <https://arxiv.org/pdf/2111.10031.pdf>
7. Victor Paduani, Lidong Song, Bei Xu, Dr. Ning Lu, "Maximum Power Reference Tracking Algorithm for Power Curtailment of Photovoltaic Systems", Proc. of IEEE PES 2021 General Meeting. 2021. arXiv preprint arXiv:2011.09555.
8. Bei Xu, Victor Paduani, David Lubkeman, and Ning Lu, "A Novel **Grid-forming Voltage Control Strategy** for Supplying Unbalanced Microgrid Loads Using Inverter-based Resources," submitted to 2022 PES General meeting. <https://arxiv.org/pdf/2111.09464.pdf>
9. Long Qian, Hui Yu, Fuhong Xie, Wenti Zeng, Srdjan Lukic, Ning Lu, and David Lubkeman, "Microgrid Power Flow Control with Integrated Battery Management Functions," Proc. of 2020 IEEE Power & Energy Society General Meeting (PESGM), Montreal, QC, 2020, pp. 1-5, doi: 10.1109/PESGM41954.2020.9281437.
10. Sun, Tiankui, Jian Lu, Zhimin Li, David Lubkeman, and Ning Lu. "Modeling Combined Heat and Power Systems for Microgrid Applications." IEEE Transactions on Smart Grid, Jan. 2017.
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12. Ke, Xinda, Nader Samaan, Jesse Holzer, Renke Huang, Bharat Vyakaranam, Mallikarjuna Vallem, Marcelo Elizondo et al. "Coordinative real-time sub-transmission volt-var control for reactive power regulation between transmission and distribution systems." IET Generation, Transmission & Distribution (2018).
13. Nader Samaan, Marcelo A. Elizondo, Bharat Vyakaranam, Mallikarjuna R. Vallem, Xinda Ke, Renke Huang, Jesse T. Holzer, Siddharth Sridhar, Quan Nguyen, Yuri V. Makarov, Xiangqi Zhu, Jiyu Wang, and Ning Lu, "Combined Transmission and Distribution Test System to Study High Penetration of Distributed Solar Generation," Proc. of IEEE/PES Transmission and Distribution Conference and Exposition, 2018.

1. Lu, Ning. "Load Control: A new era of intelligent automation." IEEE Electrification Magazine 9, no. 3 (2021): 18-28.
2. Si Zhang, Mingzhi Zhang, Rongxing Hu, David Lubkeman, Yunan Liu, and Ning Lu, "A Two-stage Training Strategy for Reinforcement Learning based Volt-Var Control," 22PESGM3454, Proc. of 2022 PES General Meeting. <http://arxiv.org/abs/2111.11987>
3. Rongxing Hu, Yiyang Li, Si Zhang, Valliappan Muthukaruppan, Ashwin Shirsat, Mesut Baran, Wenyan Tang, David Lubkeman, Ning Lu, "A Load Switching Group based Feeder-level Microgrid Energy Management Algorithm for Service Restoration in Power Distribution System", Proc. of IEEE PES 2021 General Meeting. 2021. Available online at: <https://arxiv.org/abs/2011.08735>
4. Ashwin Shirsat, Valliappan Muthukaruppan, Rongxing Hu, Ning Lu, Mesut Baran, David Lubkeman, Wenyan Tang, "Hierarchical Multi-timescale Framework for Operation of Dynamic Community Microgrid", Proc. of IEEE PES 2021 General Meeting. 2021. <https://arxiv.org/abs/2011.10087>
5. V. Muthukaruppan, A. Shirsat, et. al., "Feeder Microgrid Management on an Active Distribution System during a Severe Outage", submitted to IEEE Trans. on Power System, 2022 (available: arXiv:2208.10712).
6. J. Wang, S. Huang, D. Wu and N. Lu, "Operating a Commercial Building HVAC Load as a Virtual Battery Through Airflow Control," in IEEE Transactions on Sustainable Energy, vol. 12, no. 1, pp. 158-168, Jan. 2021, doi: 10.1109/TSTE.2020.2988513.
7. Nguyen, Quan, Jim Ogle, Xiaoyuan Fan, Xinda Ke, Mallikarjuna R. Vallem, Nader Samaan, and Ning Lu. "EMS and DMS Integration of the Coordinative Real-time Sub-Transmission Volt-Var Control Tool under High DER Penetration." arXiv preprint arXiv:2103.10511 (2021).
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